

The Directors  
National Grid (US) Holdings Limited  
1-3 Strand, London, WC2N 5EH

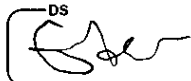
6 July 2022

Dear Sirs,

**Agreement of the member of National Grid (US) Holdings Limited (registered with company number 2630496) (the "Company") to the audit exemption under section 479A of the Companies Act 2006**

We, being the sole member of the Company, unanimously agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ended 31 March 2022.

Signed for and on behalf of, National Grid plc by

 DS

Authorised signatory

Assistant Company Secretary



Companies House  
Crown Way  
Cardiff  
CF14 3UZ

1 August 2022

Dear Sir/Madam

**Notice of Agreement to Audit Exemption**

Pursuant to section 479A of the Companies Act 2006, notice is hereby given that all members of National Grid (US) Holdings Limited (registered number 2630496) have agreed to the Company claiming exemption from audit in respect of its financial statements for the financial year ended 31 March 2022.

For completeness, please find enclosed Company accounts for the year ended 31 March 2022 and the ultimate parent company accounts (National Grid plc) (registered number 4031152) showing the list of approved audit exempt entities on page 229.

Yours faithfully



Emily Nurse  
Assistant Company Secretary  
National Grid plc