

MG01

Particulars of a mortgage or charge

377992/91

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

What this form is NOT for

You cannot use this form to r
particulars of a charge for a S
company To do this, please
form MG01s

TUESDAY



A12NPLLZ

A12

14/02/2012

#333

COMPANIES HOUSE

1 Company details

Company number 0 2 6 2 6 6 5 4

Company name in full QUEST PROPERTY LTD (the "Company")

For official use

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation ^d 1 ^d 3 ^m 0 ^m 2 ^y 2 ^y 0 ^y 1 ^y 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture dated 13 February 2012 entered into by the Company in favour of National
Westminster Bank Plc (the "Bank") (the "Debenture")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All the Company's liabilities to the Bank (present, future, actual or contingent and
whether incurred alone or jointly with another) including interest at the rate charged by
the Bank, calculated both before and after demand or judgment on a daily basis and
compounded according to agreement, or, in the absence of agreement, quarterly on the
days selected by the Bank ("Interest") and any expenses the Bank or a receiver incurs
(on a full indemnity basis and with interest from the date of payment (in connection with
the Property (as defined below) (references to Property include any part of it) and
taking, perfecting, protecting, enforcing or exercising any power under the Debenture
("Secured Obligations")

Continuation page

Please use a continuation page if
you need to enter more details

MG01

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		Continuation page Please use a continuation page if you need to enter more details
Name	National Westminster Bank Plc	
Address	135 Bishopsgate	
	London	
Postcode	E C 2 M 3 U R	
Name		
Address		
Postcode		

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>The Company with full title guarantee gives to the Bank</p> <p>1 a fixed charge over the following property of the Company, owned now or in the future, 1 1 all Land (as defined below) vested in or charged to the Company, all fixtures and fittings attached to that Land and all rents receivable from any lease granted out of that Land, 1 2 all plant and machinery, including any associated warranties and maintenance contracts, 1 3 all the goodwill of the Company's business, 1 4 any uncalled capital, 1 5 all stock, shares and other securities held by the Company at any time in any Subsidiary (as defined below) and all income and rights relating to those stocks, shares and securities, 1 6 all intellectual property, licences, claims, insurance policies, proceeds of any insurance and any other legal rights, and 1 7 the benefit of any hedging arrangements, future transactions or treasury instruments,</p> <p>2 a floating charge over all the other property, assets and rights of the Company owned now or in the future which are not subject to an effective fixed charge under the Debenture or under any other security held by the Bank,</p> <p>(1 and 2 together, the "Property")</p> <p>Note 1 Restrictions The Debenture contains covenants by the Company that the Company will not without the consent of the Bank (a) permit or create any mortgage, standard security, charge or lien on the Property, (b) dispose of the Property charged by paragraph 1 above, (c) dispose of the Property charged by paragraph 2 above (other than in the ordinary course of business), (d) call on, or accept payment of, any uncalled capital, (e) deal with its book and other debts, except by collecting them in the ordinary course of its business In particular, the Company will not realise its book and other debts by means of invoice discounting or factoring arrangements, (f) grant, or accept a surrender of, any lease or licence of any of its Land or consent to any assignment or sub-letting by a tenant, or (g) dispose of, part with or share possession or occupation of any of its Land</p> <p>Note 2: Receivers The Debenture contains the power to appoint a receiver of the Property</p> <p>Note 3 Power of Attorney The Debenture contains a power of attorney in favour of the Bank and any receiver</p>	

MG01

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

One Paper Ltd Ltd

For National Westminster Bank Plc
Duly Authorised Official

This form must be signed by a person with an interest in the registration of the charge

MG01

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✓ Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Faith James

Company name National Westminster Bank Plc

care of DLA Piper UK LLP

Address Princes Exchange

Princes Square

Post town Leeds

County/Region West Yorkshire

Postcode L S 1 4 B Y

Country England

DX 12017 Leeds 1

Telephone 0113 369 2039

✓ Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

✓ Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

! Important information

Please note that all information on this form will appear on the public record

£ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

✉ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

i Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 – continuation page

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6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Note 4 Further Assurance

On request, the Company will execute any deed or document, or take any other action required by the Bank, to perfect or enhance the Bank's security under the Debenture

Definitions

"Control" means the ability to appoint or remove directors or exercise the majority of voting rights, alone or with the agreement of others,

"Land" means any interest in heritable, freehold or leasehold land, and

"Subsidiary" means any entity controlled, directly or indirectly, by the Company or by a Subsidiary of the Company



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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2626654
CHARGE NO. 7**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 13
FEBRUARY 2012 AND CREATED BY QUEST PROPERTY LTD
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 14 FEBRUARY
2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20 FEBRUARY
2012



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES