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legibly, preferably
in black type, or
bold block lettering

COMPANIES FORM No. 395

Particulars of a charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



2616328

Name of company

SMART SCREW

Limited

Date of creation of the charge

4th OCTOBER 1991

Description of the instrument (if any) creating or evidencing the charge

DEBENTURE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

61p

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC
54 LOMBARD STREET
LONDON EC3P 3AH

Short particulars of all the property mortgaged or charged

SEE OVERLEAF

Presenter's name, address and
reference (if any):

20-07-71
COMPANY AND CREDIT
INFORMATION SERVICES
BARCLAYS BANK PLC
P.O. BOX 120
LONGWOOD CLOSE
COVENTRY CV4 8JN

Time critical reference

For official use

Mortgage section

Post room

REGISTERED

14 OCT 1991



15 OCT 1991

Short particulars of all the property mortgaged or charged (continued)

- (a) by way of legal mortgage all the freehold and leasehold property of the Company the title to which is registered at H.M. Land Registry together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (b) by way of legal mortgage all other freehold and leasehold property of the Company now vested in it (whether or not registered at H.M. Land Registry) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (c) by way of first fixed charge all future freehold and leasehold property of the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and all the goodwill and uncalled capital for the time being of the Company;
- (d) by way of first fixed charge all book debts and other debts now and from time to time due or owing to the Company (during the continuance of this security the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of the book debts and other debts hereby charged and shall not without the prior consent of the Bank in writing purport to charge or assign the same in favour of any other person and shall if called upon to do so by the Bank execute a legal assignment of such book debts and other debts to the Bank);
- (e) by way of a first floating charge all other the undertaking and assets of the Company whatsoever and wheresoever both present and future but so that the Company is not to be at liberty to create any mortgage or charge upon and so that no lien shall in any case or in any manner arise on or affect any part of the said premises either in priority to or *pari passu* with the charge hereby created and further that the Company shall have no power without the consent of the Bank to part with or dispose of any part of such premises except by way of sale in the ordinary course of its business.

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Please complete
legibly, preferably
in black type or
bold block lettering

Particulars as to commission, allowance or discount

FOR BARCLAYS BANK PLC

Signed

Date

22 OCT 1991

Designation of position in relation to the company: MANAGER
COMPANY AND CREDIT INFORMATION SERVICES

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 4th OCTOBER 1991
and created by SMART SCREW LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to BARCLAYS BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 14th OCTOBER 1991

Given under my hand at the Companies Registration Office,
Cardiff the 18th OCTOBER 1991

No. 2616328

DX
18/10
a.p.

A handwritten signature in dark ink, appearing to read 'P. Jones'.

P. JONES

an authorised officer

C.69a



Particulars of a charge

395

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this margin

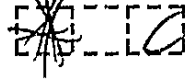
Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



2616328

Name of company

SMART SCREW

Limited

Date of creation of the charge

4th OCTOBER 1991

Description of the instrument (if any) creating or evidencing the charge

CHATTEL MORTGAGE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from
the Company to the Bank upon any account and in any manner whatsoever.

E/LA

Short particulars of all the property mortgaged or charged

PLEASE SEE OVER

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC
64 LOMBARD STREET
LONDON EC3P 3AH

Presentor's name, address and
reference (if any): 20 -07 - 71

COMPANY AND CREDIT
INFORMATION SERVICES
BARCLAYS BANK PLC
P.O. BOX NO. 120, LONGWOOD CLOSE
WESTWOOD BUSINESS PARK
COVENTRY CV4 8JN

Time critical reference

For official use
Mortgage section

REGISTERED

14OCT1991

Post room



15 OCT 1991

Particulars as to commission, allowance or discount

Please do not
write in this
margin

FOR BARCLAYS BANK PLC

Signed

Date

10 OCT 1991

Designation of position in relation to the company: ^{MANAGER} COMPANY AND CREDIT INFORMATION SERVICES

↓
Please complete
legibly, preferably
in black type or
bold block lettering

SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED OR CHARGED

An "N.E.W." Model NH-15C 3/16"
Capacity 2 Blow Single Die
Cold Heading Machine
Serial NO. 850303

Ditto Model NH-15B
Serial NO. 850301

Ditto Model NH-15C
Serial NO. 860318

Ditto Model NH-15B
Serial NO. 860315

Ditto Model NH-15C
Serial NO. 860319

Ditto Model NH-15B

Ditto Model NH-15C
Serial NO. 820182 With Warm
Forge Facility

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 4th OCTOBER 1991
and created by SMART SCREW LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to BARCLAYS BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 14th OCTOBER 1991

Given under my hand at the Companies Registration Office,
Cardiff the 18th OCTOBER 1991

No. 2616328

DX
18/10
a.p.

A handwritten signature in cursive script, appearing to read 'P. Jones'.

P. JONES

an authorised officer

C.69a

21/7 **M**

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write in
this margin

COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

Name of company

* Smart Screw Limited

13

2616328

Date of creation of the charge

14th July 1992

Description of the instrument (if any) creating or evidencing the charge (note 2)

Chattel Mortgage

Amount secured by the mortgage or charge

All monies and liabilities which now are or shall at any time hereafter be due owing or incurred to Linread Plc by Smart Screw Limited whether actually or contingently and whether as principal or surety or in any way whatsoever including (as well after as before any demand made or judgment obtained) interest discount commission and other lawful charges and expenses computed and compounded from time to time in accordance with the terms agreed between Smart Screw Limited and Linread Plc and in the absence of any such agreed terms computed and compounded from time to time by Linread Plc in its sole discretion in accordance with Linread Plc's usual terms and conditions.

Names and addresses of the mortgagees or persons entitled to the charge

Linread Plc

St. Paul's House, 21-23 St. Paul's Square

Birmingham

Postcode

B3 1RB.

21/7
Presentor's name, address and
reference (if any):

Pinsent & Co.,
Post & Mail House,
26 Colmore Circus,
Birmingham B4 6BH.
Ref: DJ/JH

For official use

Mortgage section

REGISTERED

16 JUL 1992

Post room

Time critical reference

Short particulars of all the property mortgaged or charged

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legibly, preferably
in black type or
bold block
lettering

(1) All and singular the item or items of plant, equipment and tooling described in the Schedule attached hereto together with any part or parts thereof and all additions alterations accessories replacements and renewals of component parts thereto and all technical records and log books therefor ("the Chattels").

(2) The insurance policy number BIS 9511100348 entered into by Smart Screw Limited with AEGON Insurance Company (U.K.) Limited.

(3) The right and title and interest of Smart Screw Limited in and to all present and future contracts and agreements relating to the Chattels of any nature to which Smart Screw Limited is now or may from time to time be a party including without prejudice to the generality of the foregoing any agreements for the purchase maintenance hire or leasing of the Chattels and the rights to receive rentals and other monies thereunder.

Particulars as to commission allowance or discount (note 3)

Signed Pinsent & Co, Solicitors

Date 14.7.92

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2

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Particulars of a mortgage or charge (continued)

Continuation sheet No. _____
to Forms Nos 395 and 410 (Scot)

Company number

2616328

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

Smart Screw Limited

Limited*

*Delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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in black type, or
bold block lettering

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in black type, or
bold block lettering

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

THE SCHEDULE
Particulars of the Chattels Charged

Please complete
legibly, preferably
in black type, or
bold block lettering

<u>Item</u>	<u>Serial No.</u>
3/16 Nakashimada Forging Machines	H259 H269 H270 H272 H274 H275 H276
3/16 Waterbury Forging Machine	H105
8 Fast Draw Units for above machines	
Menn 32 Rolling Machines	TH231 TH227 TH230
Menn 52 Rolling Machine	TH204
Rotary Slotting K55 Machines	SL68 SL203
OO Waterbury Slotter	SL40
Menn 52 Sems Roller	TH222
Menn 32 Sems Roller	TH148
Menn 22 Sems Roller	TH160
'O' Waterbury Roller	TH12
" " "	TH17
" " "	TH14
" " "	TH7
" " "	TH13
" " "	TH42
Power Press	PP28
" "	PP29
Turbex 700 Centrifuge	
18" Diameter Centrifuge	
Surface Grinder, Pedestal Grinder, Tool Press, Lathe	
NSK Sorting Unit	

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**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 14th JULY 1992
and created by SMART SCREW LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to LINREAD PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 16th JULY 1992

Given under my hand at the Companies Registration Office,
Cardiff the 24th JULY 1992

No. 2616328


A. J. WAKEHAM

an authorised officer

C.69a

Post
24/7



Particulars of a charge

395

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Pursuant to section 395 of the Companies Act 1985

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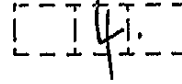
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in black type, or
bold block lettering

* insert full name
of company

To the Registrar of Companies
(Address overleaf - Note 5)

MON

For official use



Company number

2616328

Name of company

* SMART SCREW LIMITED

Date of creation of the charge

20 JULY 1992

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the charge

All monies, indebtedness, liabilities and interest now or from time to time due from the Company to Steven Michael Gill and Graham Philip Atkins under or in relation to and in connection with the deferred consideration of £10,000.00 being the capital outstanding at the date of the said Legal Charge as more particularly referred to therein

Names and addresses of the chargees or persons entitled to the charge

STEVEN MICHAEL GILL and GRAHAM PHILIP ATKINS both of

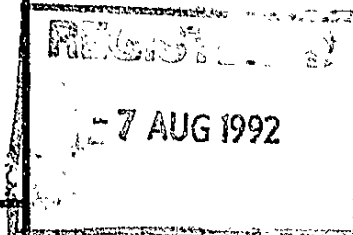
Portland House Floodgate Street Digbeth Birmingham

Postcode

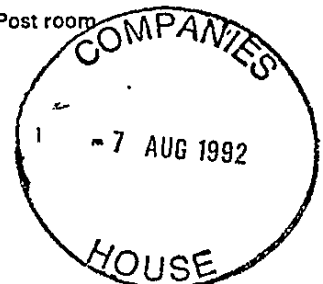
Presenter's name address and
reference (if any):

Palmer Cowen
16 Berkeley Street
London
W1X 5AE

For official Use
Mortgage Section



Post room



Time critical reference

JC/jmw/P09406

Short particulars of all the property charged

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legibly, preferably
in black type, or
bold block lettering

All that the freehold land and premises known as Units 2 and 3 Portland House Floodgate Street Digbeth Birmingham as the same is edged red on the plans attached to the Transfer dated 20 July 1992 and made between the Company (1) and the Chargee (2) comprising part of registered title number WM 519731.

Particulars as to commission allowance or discount (note 3)

u/a

Signed

Permer Coe

Date

31/7/92

On behalf of [company][chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 20th JULY 1992
and created by SMART SCREW LIMITED

for securing all moneys due or to become due from the Company to S.M. GILL
AND G.P. ATKINS IN RELATION TO THE DEFERRED CONSIDERATION OF £10,000

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 7th AUGUST 1992

Given under my hand at the Companies Registration Office

Cardiff the 14th AUGUST 1992

No. 2616328


an authorised officer

C.69

Post 11/8/92

Declaration of satisfaction in full or in part of mortgage or charge

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

**Please complete
legibly, preferably
in black type, or
bold block lettering**

* Insert full name
of company

To the Registrar of Companies

For official use

Company number

Name of company

• SMART SCREWS LIMITED

1, DAVID WILLIAM MORRIS
of 89 HASLUCKS GREEN ROAD, SHIRLEY, B90 2EE

† Delete as appropriate

[a director] ~~[the secretary]~~ ~~[the administrator]~~ ~~[the administrative receiver]~~† of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in ~~[full]~~~~[part]~~†

† Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

Date and Description of charge: 4.10.91 DEBENTURE

Date of Registration: 14.10.91

Name and address of [chargee][trustee for the debenture holders]

BARCLAYS BANK PLC.

§ The date of registration may be confirmed from the certificate

Short particulars of property charged: FIXED & FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY & ASSETS

Ø Insert brief details of property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at **GATELEY WAREING**

EQUITY HOUSE

7TROWCHESTERCOUNT

~~WHITTALL STREET~~

the 18 November BIRMINGHAM B46DD

one thousand nine hundred and ninety four

before me Wm. H. H. H.

Declarant to sign below

David M. Q.

~~A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths~~

Presentor's name, address and
reference (if any):

BENTLEY JENNISON
15-20 ST PAULS SQ
BIRMINGHAM B3 1QT

ATW/ NW/ 93010

For official use

~~Mortgage section~~
REGISTERED

24 NOV 1994



M

COMPANIES FORM No. 403a

**Declaration of satisfaction
in full or in part
of mortgage or charge**

403a

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

† Delete as
appropriate

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

§ The date of
registration may
be confirmed
from the
certificate

¶ Insert brief
details of
property

To the Registrar of Companies

For official use Company number

(2)

[Signature]

2616328

Name of company

SMART SCREW LIMITED

I, DAVID WILLIAM MORRIS

of 89 HASLUCKS GREEN ROAD, SHIRLEY, B90 2EE

(a director) ~~(the secretary)~~ ~~(the administrator)~~ ~~(the administrative receiver)~~ of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in [full] ~~[part]~~

Date and Description of charge 4.10.91 CHATTEL MORTGAGE

Date of Registrations 14.10.91

Name and address of [chargee] [trustee for the debenture holders]

BARCLAYS BANK PLC

Short particulars of property charged VARIOUS MATTERS

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at GATELEY WAREING

EQUITY HOUSE

7 ROWCHESTER COURT

WHITTALL STREET

the 18th November BIRMINGHAM B4 6DD

one thousand nine hundred and NINETEEN

before me [Signature]

Declarant to sign below

[Signature]

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any):

BENTLEY JENNISON
15-20 ST PAULS SQ.
BIRMINGHAM B3 1QT

AND NO 53010

Over

The Solicitors' Law Stationery Society plc, 24 Gray's Inn Road, London WC1X 8HR

For official use
REGISTERED
Mortgage Section

24 NOV 1994

