

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

✗ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s

WEDNESDAY



A25

AQR8NOEO

20/10/2010

COMPANIES HOUSE

343

1 Company details

Company number 0 2 6 1 2 1 9 5 ✓

Company name in full Chesapeake Plastics Limited (the "Chargor")

For official use

→ **Filling in this form**

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 0 5 1 0 2 0 1 0

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Chattels mortgage (the "Mortgage")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured 10
All monies (in whatever currency), obligations and
liabilities which are from time to time due, owing or
incurred by the Chargor to the Secured Parties under
each or any of the Finance Documents, whether actually
or contingently, solely or jointly and whether as
principal or surety, including discount charges and
interest (as well as after as before judgment) commission
and other fees and charges at the rates and on the terms
agreed between the Chargor and the Secured Parties from
time to time, together with all Expenses and all amounts
owing in respect of Indemnified Events plus, in each
case, interest at the rate agreed with the Chargor, from
the date the same are incurred to the date of payment in
full compounded monthly or otherwise in accordance with
each Secured Party's usual practice (the "Secured
Liabilities")

bir_corp\1510141

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name Lloyds TSB Commercial Finance Limited as security

Address No 1 Brookhill Way, Banbury, Oxon

Postcode O X 1 6 3 E L

Name trustee for the Secured Parties (the "Security Trustee")

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

The Chargor with full title guarantee charged to the Security Trustee by way of first fixed charge all the plant and machinery, vehicles, computers and other equipment of the Chargor listed in the Schedule to the Debenture (Schedule 1 to this form) and all spare parts replacements modifications and additions for or to the same and the full benefit of all warranties and maintenance contracts in relation thereto (the "Charged Assets").

NOTES

The Chargor shall not during the Security Period without the prior consent in writing of the Security Trustee (a) create or permit to exist any mortgage debenture charge pledge lien or other interest (whether express or arising by operation of law) on or affecting the Charged Assets ranking in priority to or pari passu with any charge created by the Mortgage, or (b) sell lease hire or otherwise dispose of any of the Charged Assets or any interest therein or otherwise deal with any of the assets of the Chargor in a manner contrary to the provisions of clause 5.5 of the Mortgage

Capitalised terms used in this form are defined in the Appendix to this form

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give us the short particulars of the property mortgaged or charged

Short particulars

APPENDIX

Definitions applicable to this form

In this Form MG01 the following definitions apply:

"Administrator" means any person appointed under the Insolvency Act 1986 to manage the Chargor's business and assets

"Asset Based Finance Agreement" means the asset based finance agreement dated on or about the date of the Mortgage between (1) Lloyds TSB Commercial Finance Limited, (2) Lloyds TSB Bank plc, (3) the companies detailed therein as clients (4) the companies detailed therein as guarantors and (5) the companies detailed therein as further security providers

"Discharge Date" means the date with effect from which the Security Trustee confirms to the Chargor that all the Secured Liabilities have been unconditionally and irrevocably paid and discharged in full and all relevant commitments of the Security Trustee cancelled

"Expenses" means all reasonably incurred professionals' fees (including VAT) and any other costs, charges or expenses (on a full indemnity basis) incurred by an Administrator or Receiver in connection with perfecting, enforcing or exercising any power under the Mortgage, the appointment of any Receiver, the breach of any provision of the Mortgage and/or the protection, realisation or enforcement of the Mortgage.

"Finance Documents" has the same meaning as is given to that expression in the Asset Based Finance Agreement.

"Indemnified Events" means those matters and events in respect of which the Chargor is liable to indemnify or reimburse the Security Trustee.

"Lenders" has the same meaning as is given to that expression in the Asset Based Finance Agreement

"Receiver" means any receiver or receiver and manager who is not an administrative receiver (within the meaning of section 29(2) of the Insolvency Act) appointed under the Mortgage.

"Secured Parties" means together the Security Trustee and the Lenders.

"Security Period" means the period beginning on the date of the Mortgage and ending on the Discharge Date

MG01 - continuation page
Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give us the short particulars of the property mortgaged or charged

Short particulars

SCHEDULE 1

Gateway, Crewe, CW1 6YA

Item Qty.

PRODUCTION AREA

- T
97
- | | | |
|---|---|---------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | 1 | Bekum model BA 34 2/S90/S38/S20 blow moulding machine
Serial No. 7 101 0/342064 (2/2009) |
| | 1 | Colortronic GF50 automatic blending system
Serial No 2007-05-P5719
with vacuum pump, Siemens Simatic touch control and associated equipment |
| | 1 | Delta model QC50 leak detector
Serial No 08/0126 (2008) |
| | 1 | Delta model DP300 palletiser
Serial No 08/0197 (2009) |
| | 1 | Tria granulator with holding bin and cyclone |
| | 1 | Advance Automated Systems inclined feed conveyor with Eriez magnetic separator
Associated controls, conveyors and equipment |

MACHINE 1

- | | | |
|---|---|-----------------------------------------------------------------------------------------------|
| 2 | 1 | Krupp Kautex model KBS 1-10/750 blow moulding machine
Serial No 84307015 (1998) |
| | 1 | Colortronic Ultrablend 375 blending system
Serial No 03F41111032 with associated equipment |
| | 1 | Inclined belt conveyor with Blackfriars magnetic separator |
| | 1 | Blackfriars model 40/40 granulator
Machine No. 40 40 82 (1998) |
| | 1 | S&S search and separate metal separator |
| | 1 | PCE Automation scroll leak tester
Serial No. 2933 (2001) |

MG01 - continuation page

Particulars of a mortgage or charge

6

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Short particulars

1 Delta Engineering type DP200 palletiser
Serial No. 06/0098 (2006)
Associated controls, conveyors and equipment

MACHINE 2

3 1 Krupp Kautex model KBS1-10/530D blow moulding
machine
Serial No 84315010 (1998)

1 Colortronic Ultrablend 375 blending system
Serial No 03F41111029 with Siemens Simatic OP7
controls and vacuum unit (No. 3)

S&S search and separate metal separator and associated
equipment

1 Inclined belt conveyor with Blackfriars magnetic separation
unit

1 Blackfriars model 62/52 granulator
Machine No. 6252/101 (1998)

1 PCE Automation scroll leak tester
Serial No. 2934 (2001)

1 Delta Engineering type DP200 palletiserSerial No 06/0101
(2006)

Associated controls, conveyors and equipment

4 1 Robopac pallet wrapping machine
(Plate not visible)

MACHINE 3

5 1 Krupp Kautex model KB51-30/750D blow moulding
machine
Serial No 84335010 (1998)

1 Colortronic Ultrablend 375 blending system
Serial No. 03L41111014
with Siemens Simatic C7-621 control and vacuum unit (No
2)

1 S&S type GF5D search and separate metal separator
Serial No. 2003-07-0427

1 Inclined belt conveyor with Eriez magnetic metal separator
(UF4)

MG01 - continuation page

Particulars of a mortgage or charge

6

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Please give us the short particulars of the property mortgaged or charged

Short particulars

- 1 Tria granulator (GR4)
 - 1 Tria model PA-400/SP holding bin with cyclone
Serial No. 33202593 (2003)
 - 1 PCE Automation leak tester
Serial No 3211B (2003) (LT4)
 - 1 PCE Automation leak tester
Serial No 3211A (2003) (LT3)
- Associated controls, conveyors and equipment

MACHINE 4

- 6 1 Bekum model BA34.2D/S100N/S38N blow moulding
machine
Serial No 3.029.0/342212 (2003)
- 1 Colortronic Ultrablend 375 blending system
Serial No 03F41111038
with Siemens Simatic C7-621 controls and vacuum unit
(No. 1)
- 1 S&S type GF50 search and separate metal separator
Serial No. 2003-07-0428
- 1 Inclined belt conveyor (UF3)
Serial No. 9769 (2003)
with Eriez magnetic metal separator
- 1 Tria type PA-400/SP granulator (GR3)
Serial No 33203400 (2003)
with holding bin and cyclone
- 1 PCE Automation leak tester
Serial No 3245 (2003)
- 1 Gravity roller outfeed conveyor
Associated controls, conveyors and equipment

MACHINE 5

- 7 1 Battenfeld Fischer type VK1-10S blow moulding machine
Serial No 3628 (1985)
- 1 Colortronic Ultrablend 375 blending system
Serial No. 03L41111012
- 1 UPM inclined belt conveyor with metal detection unit

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give us the short particulars of the property mortgaged or charged

Short particulars

1 Granulator with holding bin and cyclone
(Plate not visible)

1 PCE Automation single leak tester
Serial No 2935 (2001)

1 Giles and Partners Apucti pallet loading machine
Serial No. 9735 (1998)

Associated controls, conveyors and equipment

MACHINE 6

8 1 Sidel model SBO-2F stretch blow moulding machine
Serial No. DP2F02159 (2000)
with Simatic OP27 controls

1 Delta Engineering type EB preform bin lift
Serial No 511128001 (2001)

1 Preform elevator loader

1 Vibratory preform feeder

1 PCE single leak tester
Serial No 2936 (2001)

2 Domino inkjet printers

1 Delta Engineering type V2T232 off take conveyors
accumulation table
Serial No. 05/0150 (2006)

Associated controls, conveyors and equipment

MACHINE 7

9 1 Krupp Kautex model KEB 5.03-25 blow moulding machine
Serial No. 84125487 (1996)

1 UPM vacuum unit (No. 2) with Colortronic control system

1 Inclined belt conveyor with Metal Alarm 6300 metal
detector

1 granulator with holding bin and cyclone
(Plate not visible)(GR10)

1 PCE Automation scroll leak tester
Serial No. 3002 (2001) (LT12)

1 Delta Engineering model DP200 palletiser
Serial No 06/0099 (2006)

MG01 - continuation page
Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give us the short particulars of the property mortgaged or charged

Short particulars

Associated controls, conveyors and equipment

MACHINE 8

- | | | |
|----|---|---------------------------------------------------------------------------------------|
| 10 | 1 | Krupp Kautex model KEB 10 01-35 blow moulding machine
Serial No. 84 150 392 (1996) |
| | 1 | Colortronic Ultrablend 375 blending system
Serial No 03F41111036 |
| | 1 | S&S model GF50 search and separate metal
separator
Serial No 013739 |
| | 1 | Colortronic Simatic OP7 control and Colortronic vacuum
unit (No 4) |
| | 1 | Inclined belt conveyor with Eriez Eztec 9000 magnetic
metal separator |
| | 1 | Tria granulator with holding bin and cyclone
(Plate not visible) |
| | 1 | PCE Automation leak tester
Serial No. 3210 (2003) (LT11) |
| | 1 | Delta Engineering model DP200 palletiser
Serial No. 06/0100 (2006) |

Associated controls, conveyors and equipment

MACHINE 9

- | | | |
|----|---|------------------------------------------------------------------------------------------|
| 11 | 1 | Krupp Kautex type KEB10 01-S80/20 blow moulding
machine
Serial No. 84150378 (1993) |
| | 1 | Blending system with 2 holding bins, Spiroflux controls
and associated equipment |
| | 1 | Inclined belt conveyor with metal detection unit |
| | 1 | Granulator (No. 1)
(Plate not visible) |
| | 1 | PCE Automation leak tester
Serial No. 3208 (2003) (LT9) |
| | 1 | Delta Engineering model DP200 palletiser
Serial No. 07/0215 (2008) |

Associated controls, conveyors and equipment

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

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Short particulars

MACHINE 10

- | | | |
|----|---|---------------------------------------------------------------------------------------------------------------------|
| 12 | 1 | Krupp Kautex model KEB 10 01-580.01 blow moulding machine
Serial No. 84150379 (1993) |
| | 1 | Blending system with 2 holding bins and Spiroflux control panel |
| | 1 | Siemens Simatic touch control panel |
| | 1 | Inclined belt conveyor (UF11) with metal detector
(Plate not visible) |
| | 1 | Cumberland granulator (GR6)
(Plate not visible) |
| | 1 | PCE Automation leak tester
Serial No 3209 (2003) (LT6) |
| | 1 | Delta Engineering model DP200 palletiser
Serial No 07/216 (2008)
Associated controls, conveyors and equipment |

MACHINE 11

- | | | |
|----|---|-----------------------------------------------------------------------------------------------------------------------|
| 13 | 1 | Krupp Kautex model KEB 501-560/20 blow moulding machine
Serial No 84125466 (1993) |
| | 1 | Blending system with 2 holding bins, Spiroflux controls and associated equipment |
| | 1 | Inclined belt conveyor (UF8) with metal detection unit |
| | 1 | Blackfriars granulator (GR8)
(Plate not visible) |
| | 1 | Delta Engineering leak detector with touch screen controls |
| | 1 | Delta Engineering model DP200 palletiser
Serial No. 06/0104 (2007)
Associated controls, conveyors and equipment |

MACHINE 12

- | | | |
|----|---|-------------------------------------------------------------------------------------|
| 14 | 1 | Krupp Kautex model KEB 501-60/20 blow moulding machine
Serial No 84125465 (1993) |
|----|---|-------------------------------------------------------------------------------------|

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

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Short particulars

- 1 Blending unit with 2 holding bins, Spiroflux control and associated equipment
 - 1 Inclined belt conveyor (UF9) with Boekels metal detector
 - 1 Cumberland model 484 ORAN granulator (GR9) Serial No 2097897
 - 1 PCE Automation single station scroll leak tester Serial No 3118 (2002) (LT8)
 - 1 Delta Engineering model DP200 palletiser Serial No 06/0102 (2006)
- Associated conveyors and equipment

BLENDER/SCRUBBER UNIT

- 15 1 Air Products automatic fluorine/nitrogen blending system and waste gas scrubbing plant Reference No XXXX000017 (believed 2002) with associated monitoring sensors and equipment

SILO AREA

- 16 4 Braby Aluminium silos, 4m diameter, 600 kg/m³ bulk density, tank length 11525, 155 m³ gross volume, on load cells
Contract Nos 60072 (2000) Silo No 4, 000927 (1996) Silo No. 1, 000927 (1996) Silo No 2, 000927 (1996) Silo No. 3

LABELLING AREA

- 17 1 Sirius labelling machine, circa 2002 (plate not visible)
- 1 Delta Engineering model UDK100 leak tester Serial No 08 10056 (2008)
- 1 Delta Engineering model DEP 200 conveyorised unload unit Serial No 0610106 (2007)
- 1 Delta Engineering model DP200 palletiser Serial No. 06101031200 (2006)

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

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Short particulars

18 1 IPT model 1509 pressure test drop table
Serial No. 294028
Max load 50kg

WAREHOUSE

19 1 Linde model H16T-03 LPG fork lift truck
Serial No H2X350S00996-2005
10,667 hours

20 1 Linde model H16T-03 LPG fork lift truck Serial No.
H2X350S01259-2005 with solid tyres, 9825 hours

COMPRESSOR HOUSE

21 1 Atlas Copco GA132 screw type air compressor
Serial No AIF106689-06,
10 bar, 135kw with controls and piping

1 Atlas Copco GA132VSD screw type air compressor
Serial No. AIF 106782-06
13.8 bar, 146kw with controls and piping

1 Atlas Copco FD750VSD air dryer
Serial No. 107303
vertical air receiver, 2 oil/water separators, 3 air filters and
all connections

1 Belliss & Morcom (Gardner Denver) twin cylinder rotary air
compressor, model VSH8N
Serial No. 8682R
48kw with Ultrafilter Ultratroc filter model HP1100
Serial No 002/14046/01

OVEN HOUSE

22 1 LTE test oven with control panel
1 Sartorius electronic scale with filling attachment in steel
framed cabinet

TEST ROOM

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

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Short particulars

23 1 Testometric M500-25KN compression test with Hewlett Packard printer

CHILLER UNITS

24 1 Trane model FRTAB110 6 fan chiller unit
Serial No. FKI 0691-2001
with pump

1 Trane model BTAB100 6 fan chiller unit,
Serial No EKN 3022-2007
with 2 pumps

1 Vertical water tank, 4 pumps and all connections

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *Everheds LLP* X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Patrick Davis

Company name Eversheds LLP

Address 115 Colmore Row

Post town Birmingham

County/Region

Postcode B 3 3 A L

Country

DX DX 13004 Birmingham

Telephone 0845 497 9797



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2612195
CHARGE NO. 7**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHATTELS MORTGAGE DATED 5
OCTOBER 2010 AND CREATED BY CHESAPEAKE PLASTICS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO THE SECURED PARTIES ON
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 20 OCTOBER
2010**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 OCTOBER
2010**



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

DA