

CHFP029

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

Please do not
write in
this margin

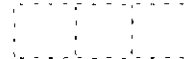
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



2608806

Name of company

* St. James's Place Property Services Limited

* insert full name
of company

gives notice that:

on 20 December 2000 the existing Special Rights Redeemable Preference share of £1 in the capital of the Company was converted into 1 Ordinary Shares of £1 ranking pari passu with the existing Ordinary Shares of the Company

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ Secretary

Date

2/1/01

Presenter's name address and
reference (if any) :

Jayne Meacham
St. James's Place
J. Rothschild House
Dollar Street
Cirencester
Glos GL7 2AQ

For official Use
Mortgage Section



A30
COMPANIES HOUSE

0675
16/05/01