

Company No 2604348

BT CABLESHIPS LIMITED

Compliance Statement under Section 644(5) Companies Act 2006

We, the directors of BT Cables Ships Limited (the "**Company**") confirm that the solvency statement dated 22 December 2010 made by us pursuant to sections 642-644 of the Companies Act 2006 was

- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of the Company's share premium account was passed by way of written resolution, and
- (ii) provided to the members of the Company at the time at which the special resolution was submitted to them in accordance with the requirements of section 642(2) of the Companies Act 2006

This Compliance Statement is made on 22 December 2010

This Compliance Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Compliance Statement

Name: Rupert Orchard

Signed

R H Orchard

Name: Mark Genikis

Signed

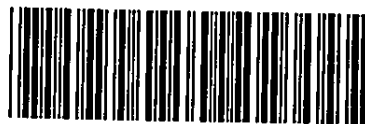
Mark Genikis

Name: Mike Cole

Signed

Mike Cole

TUESDAY



RPKSVTM2

RM

26/04/2011

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COMPANIES HOUSE