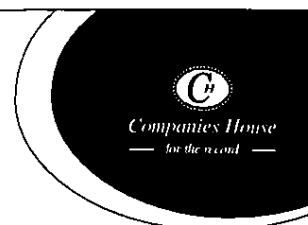


MG01

Particulars of a mortgage or charge

2955/13



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s

FRIDAY



ALWTHZCC

A16

18/11/2011

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COMPANIES HOUSE

1 Company details

Company number 0 2 5 9 6 3 7 2

Company name in full CASERIGHT LIMITED

26 For official use

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 1 d 6 m 1 m 1 y 2 y 0 y 1 y 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Aircraft Mortgage Deed dated 16th November 2011 between Close Asset Finance Limited (the
"Mortgagee") and the Owner in respect of the Aircraft (as defined in Section 6 of this Form MG01)
(the "Mortgagee")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies whether principal, interest or otherwise and all obligations
and liabilities whatsoever whether present, future, actual or contingent
which are or may become payable or owing to the Mortgagee or any
associated company of Close Brothers Group plc by the Owner either
alone or jointly and/or severally with any other person (including
under or in connection with this Mortgage) or by any person under the
Loan Agreement

Continuation page

Please use a continuation page if
you need to enter more details

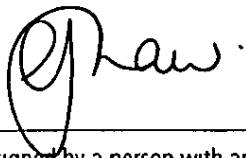
MG01

Particulars of a mortgage or charge

5		Mortgagee(s) or person(s) entitled to the charge (if any)	
		Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details.
Name	Close Asset Finance Limited		
Address	11th Floor, Tolworth Tower, Surbiton, Surrey		
Postcode	K T 6 7 E L		
Name			
Address			
Postcode			
6		Short particulars of all the property mortgaged or charged	
		Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details.
Short particulars	<p>1 One (1) Aquila AT01 aircraft, bearing manufacturers serial number AT01-199 and registration mark G-OZIO and includes the Engines and all Equipment, all replacements renewals and additions made thereto and the Manuals and Technical Records (the "Aircraft"),</p> <p>2 All the Owner's rights, title and interest in or to the Insurances, the Requisition Compensation and all monies payable in respect of an Event of Loss and all the benefits of the Owner under any agreements for the purchase, repair, overhaul or servicing of the Aircraft including without limitation all benefits under warranty and indemnity provisions and all claims for damages, and</p> <p>3 All other assets the subject of the security created by the Mortgage</p> <p>(continued on next page)</p>		

MG01

Particulars of a mortgage or charge

<p>7</p> <p>Commission allowance or discount</p>	<p>Particulars as to commission, allowance or discount (if any)</p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> <p>N/A</p>	
	<p>8</p> <p>Delivery of instrument</p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
<p>9</p> <p>Signature</p>	<p>Signature</p> <p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Caroline Shaw**

Company name **Close Asset Finance Limited**

Address **11th Floor, Tolworth Tower, Ewell Road**

Post town **Surbiton**

County/Region **Surrey**

Postcode **K T 6 7 E L**

Country **England**

DX

Telephone **020 8390 9444**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>DEFINITIONS</p> <p>In this Form MG01, the following terms shall have the definitions set out beside them</p> <p>"Aviation Authority" means the United Kingdom Civil Aviation Authority and/or any other person or authority from time to time having supervision, control or jurisdiction over the Aircraft or its operation</p> <p>"Engine" means one (1) Rotax 912-S3 with serial number 4 923 773 together with all Equipment and accessories installed on and/or relating to the above engines, whether or not installed on the Aircraft and any other engine from time to time installed on the Aircraft and any other engine which having been removed from the Aircraft remains subject to this Mortgage together with all Equipment relating to such engine</p> <p>"Equipment" means all appliances, parts, spare parts, instruments, appurtenances, accessories, replacements, furnishings and equipment of any kind whatsoever and including but not limited to any medical, emergency or other specialised purpose configuration which are and/or become installed in and/or on and/or used with and/or for the Aircraft</p> <p>"Event of Loss" means -</p> <p>(a) the actual or constructive total loss of the Aircraft (including any damage to the Aircraft or other occurrence which results in an insurance settlement on the basis of total loss), or</p> <p>(b) the hijacking, theft, requisition or other compulsory acquisition of the Aircraft, or</p> <p>(c) the seizure, arrest, detention or confiscation of the Aircraft by any government or by person acting or purporting to act on behalf of any government unless the Aircraft is released within one month, or</p> <p>(d) the Aircraft's being destroyed, damaged beyond repair or permanently rendered unfit for normal use for any reason whatsoever</p> <p>"Insurances" means all contracts and policies of insurance which are from time to time, or are required to be, effected and maintained under the Mortgage</p> <p>"Loan Agreement" shall mean any loan agreement entered into or to be entered into between the Owner or any third party and the Mortgagee</p> <p>"Manuals and Technical Records" means all such records, log books, manuals, technical data and other materials and documents relating to the Aircraft as were delivered to the Owner at the time of the purchase of the Aircraft and/or as have since been and/or shall hereunder be acquired by the Owner and/or as shall from time to time be required to comply with the regulations and requirements of the Aviation Authority</p> <p>"Requisition Compensation" includes all monies or other compensation payable by reason of requisition for title or other compulsory acquisition of the Aircraft</p>	



FILE COPY

8

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2596372
CHARGE NO. 26**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN AIRCRAFT MORTGAGE DEED
DATED 16 NOVEMBER 2011 AND CREATED BY CASERIGHT
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE OWNER TO CLOSE ASSET FINANCE LIMITED
ON ANY ASSOCIATED COMPANY OF CLOSE BROERS GROUP
PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF
THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 18
NOVEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 NOVEMBER
2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES