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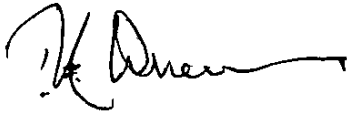
LANEHOUSE DEVELOPMENTS LIMITED

Solvency Statement in accordance with CA 2006 s 643

I, the director named below (being all the directors of the Company as at the date of this statement), make the following statement for the purposes of section 642 of the Companies Act 2006 ("CA 2006") and in accordance with section 643 of CA 2006

The Company proposes to reduce its share capital by the sum of £397,530 by the cancellation of £90 standing to the credit of the Company's share capital and £397,440 of share premiums attaching to the shares and the cancellation and repayment at par of 90 Ordinary Shares of £1 each fully paid up in the capital of the Company. Having taken account of all of the Company's liabilities I have formed the opinion that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts and that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed and dated 29 August 2012



D F WISEMAN
Director

