

COMPANY NUMBER 2591237

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

SOLVENCY STATEMENT

OF

**VIRGIN MEDIA LIMITED**

(the "Company")

**STATEMENT MADE ON 10 SEPTEMBER 2018**

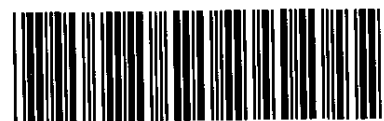
UNDER SECTION 643 OF THE COMPANIES ACT 2006

MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

WE, the directors named below (being all of the directors of the Company as at the date of this statement), having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards to the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
2. the Company will be able to pay (or otherwise discharge its debts) as they fall due during the year immediately following the date of this statement.

SATURDAY




\*S7FØU1VU\*  
SPE 22/09/2018 #218  
COMPANIES HOUSE

[signature page follows]

The statement may be signed in counterpart, and this has the same effect as if the signatures on the counterparts were on a single copy of this statement.

**Signed By:**



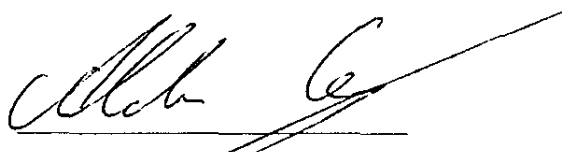
Robert D Dunn  
Director



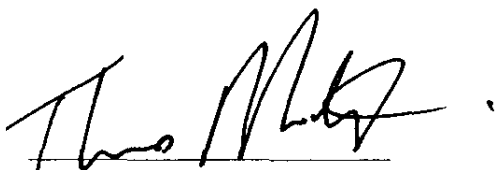
Mine O Hifzi  
Director



Peter J Kelly  
Director



Alexander M Lorenz  
Director



Thomas Mockridge  
Director

**Date:** 10 September 2018