

MR01

Particulars of a charge



**A fee is payable with this form**  
Please see 'How to pay' on the  
last page

**You can use the WebFiling service to file this form online**  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

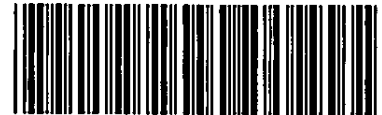
✓ **What this form is for**  
You may use this form to register  
a charge created or evidenced by  
an instrument

✗ **What this form is NOT for**  
You may not use this form to  
register a charge where there is no  
instrument. Use form MR08

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

This form **must be delivered to the Registrar for registration within 21 days** beginning with the day after the date of creation of the charge. If delivered outside of the 21 days it will be rejected unless it is accompanied by a court order extending the time for delivery.

You **must** enclose a certified copy of the instrument with this form. This will be scanned and placed on the public record.



LD2

14/06/2013

#6

COMPANIES HOUSE

FRIDAY

1

**Company details**

Company number 2 5 9 1 2 3 7

Company name in full Virgin Media Limited

4 0 For official use  
→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

2

**Charge creation date**

Charge creation date d0 d7 m0 m6 y2 y0 y1 y3

3

**Names of persons, security agents or trustees entitled to the charge**

Please show the names of each of the persons, security agents or trustees  
entitled to the charge

Name Deutsche Bank AG, London Branch

Name

Name

Name

If there are more than four names, please supply any four of these names then  
tick the statement below

☐ I confirm that there are more than four persons, security agents or  
trustees entitled to the charge

# MR01

## Particulars of a charge

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### Description

Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security

#### Continuation page

Please use a continuation page if you need to enter more details

Description

Please see continuation pages 1 and 2

5

### Fixed charge or fixed security

Does the instrument include a fixed charge or fixed security over any tangible or intangible (or in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box

☒ Yes

☐ No

6

### Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box

☒ Yes Continue

☐ No Go to **Section 7**

Is the floating charge expressed to cover all the property and undertaking of the company?

☐ Yes

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### Negative Pledge

Do any of the terms of the charge prohibit or restrict the chargor from creating any further security that will rank equally with or ahead of the charge? Please tick the appropriate box

☐ Yes

☒ No

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Particulars of a charge

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**Trustee statement ①**

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge

☐

① This statement may be filed after the registration of the charge (use form MR06)

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**Signature**

Please sign the form here

Signature

Signature

X

Allen & Overy LLP

X

11 Feb 2013

This form must be signed by a person with an interest in the charge

# MR01

## Particulars of a charge



### Presenter information

We will send the certificate to the address entered below. All details given here will be available on the public record. You do not have to show any details here but, if none are given, we will send the certificate to the company's Registered Office address.

Contact name **Caroline Pearce**

Company name  
**Allen & Overy LLP**

Address **One Bishops Square**

Post town **London**

County/Region

Postcode **E 1 6 A D**

Country **United Kingdom**

DX

Telephone **+44 (0)20 3088 0000**



### Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the instrument with this form
- ☐ You have entered the date on which the charge was created
- ☐ You have shown the names of persons entitled to the charge
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8
- ☐ You have given a description in Section 4, if appropriate
- ☐ You have signed the form
- ☐ You have enclosed the correct fee
- ☐ Please do not send the original instrument, it must be a certified copy



### Important information

**Please note that all information on this form will appear on the public record.**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper.**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:**

#### For companies registered in England and Wales

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

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## Particulars of a charge

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### Description

Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security

Description

All that freehold land and buildings on the north west side of Gladstone Road Northampton registered at HM Land Registry under title number NN202140.

All that leasehold property known as Unit G Heathrow West Business Park Heron Drive Parlaunt Road Langley Slough Berkshire registered at HM Land Registry under title number BK395754.

UK Trademark Registration No 1576982  
UK Trademark Registration No 2198162  
UK Trademark Registration No 2227172  
UK Trademark Registration No 2232720  
UK Trademark Registration No 2243654  
UK Trademark Registration No 2243663  
UK Trademark Registration No 2246219  
UK Trademark Registration No 2273480  
UK Trademark Registration No 2273482  
UK Trademark Registration No 2349113  
UK Trademark Registration No 2386318  
UK Trademark Registration No 2404345  
UK Trademark Registration No 2227506  
UK Trademark Registration No 1576983  
UK Trademark Registration No 1576986  
UK Trademark Registration No 1576984  
UK Trademark Registration No 2295914  
UK Trademark Registration No 2295918  
UK Trademark Registration No 1576985  
UK Trademark Registration No 2150312  
UK Trademark Registration No 2528983  
UK Trademark Registration No 2443169  
UK Trademark Registration No 2436223

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### Particulars of a charge

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#### Description

Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security

Description

Community Trademark Registration No 1034321  
Community Trademark Registration No 1653039  
Community Trademark Registration No 1847953  
Community Trademark Registration No 1850064  
Community Trademark Registration No 2286003  
Community Trademark Registration No 2847234  
Community Trademark Registration No 2847242  
Community Trademark Registration No 4439477  
Community Trademark Registration No 6255699  
Community Trademark Registration No 5626395  
Community Trademark Registration No 5626387



## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 2591237

Charge code: 0259 1237 0040

The Registrar of Companies for England and Wales hereby certifies that a charge dated 7th June 2013 and created by VIRGIN MEDIA LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 14th June 2013

Given at Companies House, Cardiff on 18th June 2013



Except for material redacted pursuant to  
s. 859G of The Companies Act 2006 I certify  
that this is a correct copy of the original document.  
Allen & Overy LLP

EXECUTION VERSION

12/06/2013

## CONFIRMATION DEED

THIS CONFIRMATION DEED (this "Deed") is made on 7 June 2013

### BETWEEN:

- (1) VIRGIN MEDIA FINANCE PLC and each Original Guarantor listed in Schedule A (together the "Confirming Parties"),
- (2) DEUTSCHE BANK AG, LONDON BRANCH, in its capacity as security trustee and agent for and on behalf of the Beneficiaries under the Security Documents (the "Security Trustee"), and
- (3) CREDIT SUISSE AG, LONDON BRANCH and CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH each in its capacity as facility agent for and on behalf of the Finance Parties (as defined in the New SFA)

### WHEREAS.

(A) Reference is made to

- (a) the \$1,000,000,000 6.50% senior secured notes due 2018 and the £875,000,000 7.00% senior secured notes due 2018, the \$500,000,000 5.25% senior secured notes due 2021 and the £650,000,000 5.50% senior secured notes due 2021 (together, the "Existing Notes") in each case, of Virgin Media Secured Finance PLC (the "Issuer") and the related Indentures dated as of January 19, 2010 and March 3, 2011 respectively (the "Existing Indentures") between the Issuer, the Ultimate Parent, Virgin Media Finance PLC, Virgin Media Investment Holdings Limited, the subsidiary guarantors named therein, The Bank of New York Mellon as Trustee and Paying Agent and The Bank of New York Mellon (Luxembourg) S.A. as Luxembourg Paying Agent,
- (b) the group intercreditor deed, dated 3 March 2006, as from time to time amended, varied, novated or supplemented (the "Group Intercreditor Agreement") between the Security Trustee and the borrowers, guarantors, lenders, financial institutions, intergroup debtors and intergroup creditors party thereto,
- (c) a senior facilities agreement between Virgin Media Finance PLC, Virgin Media Investment Holdings Limited, Virgin Media Limited, Virgin Media Wholesale Limited, VMIII Sub Limited, Virgin Media SFA Finance Limited as Original Borrowers and Original Guarantors, Credit Suisse AG, London Branch as Global Coordinator, Credit Suisse AG, London Branch, Bank of America Securities Limited, Barclays Bank PLC, BNP Paribas Fortis SA/NV and Deutsche Bank AG, London Branch as Bookrunners and Mandated Lead Arrangers, Credit Suisse AG, London Branch and Credit Suisse AG, Cayman Islands Branch, each as Facility Agent, Deutsche Bank AG, London Branch as Security Trustee and the financial institutions listed therein as the Lenders dated 7 June 2013 (the "New SFA")

ALLEN & OVERY LLP  
ONE BISHOPS SQUARE  
LONDON E1 6AD  
www.allenoverly.com



- (d) the \$1,000,000,000 5½% senior secured notes due 2021 and the £1 100,000 000 6% senior secured notes due 2021 (together the "New Notes") and the related Indenture dated as of 22 February 2013 (the "New Indenture") between Lynx 1 Corp (the "SPV Issuer") and the Bank of New York Mellon, London Branch as Trustee (in such capacity the "New Trustee") and Paying Agent and The Bank of New York Mellon (Luxembourg) S A as Luxembourg Paying Agent to which the Issuer will accede on the Debt Pushdown Date (as defined in the New Indenture) in substitution for the SPV Issuer, and
  - (e) the security documents listed in Schedule B hereto (the "Security Documents")
- (B) Each Confirming Party is a party to the Existing Indentures and the New SFA the Group Intercreditor Agreement and/or one or more of the Security Documents, as applicable and will on the Debt Pushdown Date become a party to the New Indenture
- (C) Each Confirming Party has realised and continues to realise, substantial direct and indirect benefits as a result of the Existing Notes and the Existing Indentures continuing to be effective
- (D) Each Confirming Party expects to realise substantial direct and indirect benefits as a result of the New SFA, the New Notes, and the New Indenture and the consummation of the transactions contemplated thereby

**IT IS AGREED** as follows

## **1 DEFINITIONS**

- 1.1 Capitalised terms, unless otherwise specified herein, shall have the meanings ascribed to them in the Group Intercreditor Agreement or the Composite Debenture the Blocked Account Charge the Charge over Shares or the Assignment of Loans (each as defined below), with all the necessary modifications as if they were set out in full in this Deed

### **1.2 In this Deed**

"Assignment of Loans" means the assignment of loans dated 15 April 2010 granted by Virgin Media Finance LC in favour of Deutsche Bank AG, London Branch as Security Trustee,

"Blocked Account Charge" means the blocked account charge dated 9 February 2010 granted by Virgin Media Investment Holdings Limited as Chargor in favour of Deutsche Bank AG London Branch as Security Trustee,

"Charge over Shares" means the charge over shares dated 15 April 2010 granted by Virgin Media Finance PLC as Chargor in favour of Deutsche Bank AG London Branch as Security Trustee,

"Composite Debenture" means the composite debenture dated 28 June 2010 provided by each of the Obligors listed therein in favour of Deutsche Bank AG London Branch as Security Trustee,

**"Debt Pushdown Date"** has the meaning given to that term in the New Indenture, and

**"English Charged Land"** means, in respect of each Confirming Party the English Real Property specified in Schedule C (English Charged Land) next to the name of such Confirming Party

## **2 INTERPRETATION**

- 2.1 Clause, schedule and paragraph headings are inserted for convenience only and shall not affect the interpretation of this Deed
- 2.2 A person includes a natural person, corporate or unincorporated body (whether or not having separate legal personality)
- 2.3 The schedules to this Deed form part of this Deed and shall have effect as if set out in full in the body of this Deed. Any reference to this Deed includes the schedules
- 2.4 Unless the context otherwise requires, words in the singular shall include the plural and in the plural include the singular
- 2.5 A reference to any party shall include that party's personal representatives, successors and permitted assigns
- 2.6 A reference to a statute or statutory provision is a reference to it as amended, extended or re-enacted from time to time provided that, as between the parties, no such amendment, extension or re-enactment shall apply for the purposes of this Deed to the extent that it would impose any new or extended obligation, liability or restriction on, or otherwise adversely affect the rights of, any party
- 2.7 A reference to a statute or statutory provision shall include all subordinate legislation made from time to time under that statute or statutory provision
- 2.8 A reference to 'this Deed' or to any other agreement or document referred to in this Deed is a reference to this Deed or such other document or agreement as varied or novated (in each case, other than in breach of the provisions of this agreement) from time to time

## **3 CONFIRMATION**

- 3.1 Each Confirming Party hereby acknowledges and agrees to the New SFA and, with effect from the Debt Pushdown Date, the New Notes and the New Indenture and the transactions contemplated thereby and hereby confirms all payment and performance obligations, contingent or otherwise, and undertakings arising under or in connection with its respective agreements, guarantees, pledges and grants of Liens (as defined in the New Indenture), as applicable, under and subject to the terms of Liens, the Group Intercreditor Agreement and each Security Document to which it is party, and agrees that, notwithstanding the effectiveness of the New SFA, the New Notes and the New Indenture and the consummation of the transactions contemplated thereby, the pledges and grants of Liens given in connection with the Security Documents are in full force and effect and remain and shall hereafter continue to secure the "Senior

Liabilities" (under and as defined in the Group Intercreditor Agreement), as applicable

- 3.2 Each Confirming Party confirms that its guarantee under the Existing Indentures continues in full force and effect and on the terms of the Existing Indentures, in each case, subject to any limitations set out in the New SFA or the Existing Indentures. Each Confirming Party further confirms that any Security created by it under the Security Documents extends to secure the liabilities under the New SFA and, from the Debt Pushdown Date, the New Notes, such liabilities having been designated New Senior Liabilities.

#### 4 ACKNOWLEDGMENT

Each of the Confirming Parties acknowledges and agrees that

- (a) the Finance Parties (as defined in the New SFA), the New Trustee (and the other agents under the New Notes and the New Indenture) and the New Noteholders from time to time under and in respect of the New Notes and the New Indenture are (or in the case of the New Trustee and the New Noteholders, will become on the Debt Pushdown Date)
  - (i) "Senior Finance Parties" (under and as defined in the Group Intercreditor Agreement) and
  - (ii) "Beneficiaries" (under and as defined in the Group Intercreditor Agreement and each Security Document),
- (b) the New SFA is a Designated Refinancing Facilities Agreement for the purposes of the Group Intercreditor Agreement and all obligations of the Confirming Parties in respect of the New SFA, the New Notes and the New Indenture are (or, in the case of the New Notes and the New Indenture, will become on the Debt Pushdown Date)
  - (i) "New Senior Liabilities" and "Senior Liabilities" (under and as defined in the Group Intercreditor Agreement), and
  - (ii) "Secured Obligations" (under and as defined in each Security Document and the Security Trust Agreement), and
- (c) the Security Trustee is and remains and shall hereafter be the "Security Trustee" (under and as defined in the Group Intercreditor Agreement)

#### 5 SECURITY

##### 5.1 Creation of Security

The Parties consider that the Security created under the existing Security Documents secures payment of the Secured Obligations but create supplemental security under this Deed in case they do not.

##### 5.2 General

- (a) All the security created under this Deed
  - (i) is created in favour of the Security Trustee,
  - (ii) is created over present and future assets of each Confirming Party
  - (iii) is security for the payment and satisfaction of all the Secured Obligations, and
  - (iv) save for Encumbrance, enduring under the existing Security Documents the existence of which Encumbrances is hereby acknowledged, is made with full title guarantee in accordance with the Law of Property (Miscellaneous Provisions) Act 1994 and, in the case of assets located in or governed by the laws of Scotland that are charged pursuant to Clause 5.6 (Floating Charge) of this Deed, with absolute warrandice
- (b) The Security Trustee holds the benefit of this Deed on trust for the Senior Finance Parties
- (c) All the security created under this Deed
  - (i) is created in case the security created by the existing Security Documents does not secure all of the Secured Obligations, and
  - (ii) is created in addition to and does not affect the security created by the existing Security Documents
- (d) Where a right or asset has been assigned (subject to a proviso for re-assignment on redemption) under the existing Security Document and the same asset or right is expressed to be assigned again under this Deed, that second assignment will take effect as a fixed charge over the right or asset and will only take effect as an assignment if the relevant security interest created by the existing Security Document ceases to have effect at a time when the assignment under Clause 5.4 of this Deed still has effect

### 5.3 Fixed Charge

Each Confirming Party, as continuing security for the payment, discharge and performance of the Secured Obligations, hereby charges in favour of the Security Trustee to hold the same on trust for the Beneficiaries on the terms set out in the Group Intercreditor Deed and the Security Trust Agreement

- (a) by way of second legal mortgage, all of the English Charged Land and all other Real Property now vested in any Confirming Party and the proceeds of sale of all or any part thereof,
- (b) by way of second fixed charge (but in the case of paragraphs (iii) and (iv) only if and to the extent the rights in question have not been effectively assigned pursuant to Clause 5.4 (Assignments) or such rights have been effectively assigned but such assignment has not been perfected by the service of the appropriate Notice of Assignment)

- (i) all estates or interests in any Real Property (whether such interests are freehold, leasehold or licenses) vested in or acquired by it now or after the date of this Deed and the proceeds of sale of all or any part thereof,
  - (ii) to the extent not effectively charged pursuant to Clause 5.3(a) (Fixed Charge) or 5.3(b)(i) (Fixed Charge) all plant and machinery, equipment, computers, vehicles and other chattels (excluding any for the time being forming part of such Confirming Party's stock-in-trade or work in progress) now or in the future owned by such Confirming Party or (to the extent of such interest) in which the relevant Confirming Party has an interest and the benefit of all contracts and warranties relating to the same,
  - (iii) all Investments and all Related Rights now or in the future beneficially and/or legally owned by such Confirming Party,
  - (iv) all of its rights, title, interests and benefits in, to or in respect of the Insurances and all claims (and proceeds) and returns of premiums to which such Confirming Party is now or may at any future time become entitled,
  - (v) any interest, claim or entitlement of such Confirming Party in, to or in respect of any pension fund,
  - (vi) all the present and future goodwill of such Confirming Party (including all brand names not otherwise subject to a fixed charge or assignment under this Deed),
  - (vii) all of its rights, title, interests and benefits in, to or in respect of all present and future licences, consents and authorisations (statutory or otherwise) held in connection with the business of such Confirming Party or the use of any asset of such Confirming Party and the right to recover and receive all compensation which may at any time become payable to it in respect of any such licence,
  - (viii) all its present and future uncalled capital, and
  - (ix) all its present and future patents, registered trade marks and registered designs (if any) including applications for any of the same in any part of the world and including without limitation the patents, registered designs and trade marks specified in each existing Security Document), and
- (c) by way of third fixed charge, all of the Prior Charged Land

#### **5.4 Charge over Shares**

Virgin Media Finance PLC, as continuing security for the payment, discharge and performance of the Secured Obligations, hereby charges in favour of the Security

Trustee to hold the same on trust for the Beneficiaries on the terms set out in the Group Intercreditor Agreement and the Security Trust Agreement.

- (a) by way of second legal mortgage, all its rights, title and interest in and to the Shares (as defined in the Charge over Shares) following a transfer to the Security Trustee or its nominee or agent pursuant to Clause 7.2 (Transfer of Secured Property) under the Charge over Shares, and
- (b) by way of second equitable charge, all its rights, title and interest in and to the Shares (as defined in the Charge over Shares) (until the Shares are transferred to the Security Trustee or its nominee or agent pursuant to Clause 7.2 (Transfer of Secured Property))

#### **5.5 Assignments**

Subject to Clause 5.8 (Non-Assignable Rights), each relevant Confirming Party hereby assigns absolutely by way of continuing security for the payment and discharge of the Secured Obligations to the Security Trustee

- (a) all its present and future rights, title, benefit and interests under and in respect of the Intercompany Indebtedness and any other amounts payable in respect thereof, including under any other loan agreements from time to time entered into by the relevant Confirming Party,
- (b) all of its rights, title, interests and benefits in, to or in respect of the Insurances (including all proceeds) and all claims and returns of premiums in respect thereof to which the relevant Confirming Party is now or may at any future time become entitled, and
- (c) to the extent not charged under the provisions of Clause 5.3(b) (Fixed Charge) all of its present and future Intellectual Property Rights

#### **5.6 Blocked Account Charge**

Subject to Clause 5.8 (Non-Assignable Rights), Virgin Media Investment Holdings Limited hereby assigns absolutely by way of continuing security for the payment and discharge of the Secured Obligations to the Security Trustee all its rights, title and interest in the Deposit (as defined in the Blocked Account Charge)

#### **5.7 Assignment of Loans**

Subject to Clause 5.8 (Non-Assignable Rights), Virgin Media Finance PLC hereby assigns absolutely by way of continuing security for the payment and discharge of the Secured Obligations to the Security Trustee the Assigned Rights (as defined in the Assignment of Loans)

#### **5.8 Non-Assignable Rights**

Each Confirming Party declares that to the extent that any right, title, interest or benefit described in Clauses 5.5 (Assignments), 5.6 (Blocked Account Charge) and 5.7 (Assignment of Loans) is for any reason not effectively assigned pursuant to such provision for whatever reason, the relevant Confirming Party shall hold the benefit of

the same on trust for the Security Trustee as security for the payment and discharge of the Secured Obligations

#### **5 9 Floating Charge**

Each Confirming Party hereby charges to the Security Trustee by way of second floating charge and as a continuing security for the payment and discharge of the Secured Obligations its undertaking and all its property, assets and rights whatsoever and wheresoever both present and future, other than any property or assets from time to time effectively charged by way of fixed charge or assigned pursuant to Clauses 5 3 (Fixed Charge) and 5 5 (Assignments) and including (without limitation and whether or not so effectively charged) any of its property and assets situated in Scotland, provided that, for the avoidance of doubt the floating charge shall not attach to any plant or machinery, or any interest therein which is the subject of a lease where the title thereto vests in the relevant lessor and not such Confirming Party. The parties to this Deed agree that the floating charge created by this Clause 5 9 (Floating Charge) is a qualifying floating charge for the purposes of paragraph 14 of schedule B1 to the Insolvency Act 1986

#### **5 10 Automatic Conversion of Floating Charge**

Notwithstanding anything expressed or implied in this Deed if

- (a) any Confirming Party creates or attempts to create any other Encumbrance over all or any of the Floating Charge Assets without the prior consent in writing of the Security Trustee or otherwise as permitted by the Senior Finance Documents,
- (b) any person levies or attempts to levy any distress, execution, sequestration or other process against any of the Charged Assets or takes any steps to enforce any rights against any of the Floating Charge Assets, or
- (c) any meeting of the members of any Confirming Party is convened to consider a resolution to wind up such Confirming Party or a petition is presented or application made to wind up any Confirming Party,

the floating charge created by Clause 5 9 (Floating Charge) over the property or asset concerned shall thereupon automatically without notice be converted into a fixed charge. Nothing in this Clause 5 10 shall cause the floating charge created by Clause 5 9 (Floating Charge) to crystallise solely because a moratorium has been obtained by any person in relation to any Confirming Party or any person has taken any steps with a view to obtaining a moratorium in relation to any Confirming Party under Section 1A and Schedule A1 of the Insolvency Act 1986

#### **5 11 Conversion of Floating Charge by Notice**

Notwithstanding anything expressed or implied in this Deed, the Security Trustee shall be entitled at any time by giving notice in writing to that effect to the relevant Confirming Parties to convert the floating charge over all or any part of the Floating Charge Assets into a fixed charge if and to the extent that the Security Trustee reasonably considers the assets specified in such notice may be in danger of being

seized or sold under or pursuant to any form of distress or execution, or may otherwise be in jeopardy or the Security Trustee otherwise considers (acting reasonably) such conversion to be necessary or desirable to protect the priority of the Security

**5.12 No new security interest**

Notwithstanding anything to the contrary in this Deed, the security interests created by this Deed shall not extend to any asset (whether present or future) which is not the subject of a charge or an assignment (or purported to be so subject) by the relevant Confirming Party pursuant to an existing Security Document (excluding, for the avoidance of doubt, this Deed)

**6 H.M. LAND REGISTRY**

Each Confirming Party consents to a restriction in the following terms being entered into on the Register of Title relating to any assets charged under clause 5.3(a) (Fixed Charge) registered at H.M. Land Registry

"No disposition of the registered estate by the proprietor of the registered estate is to be registered without a written consent signed by the proprietor for the time being of the charge dated [●] referred to in the charges register or their conveyancer (Standard Form P) "

**7 OTHER PROVISIONS**

- (a) (In respect of (i) the fixed charges and legal mortgages created under Clause 5.3 (Fixed Charge), (ii) the assignments pursuant to Clause 5.5 (Assignments) and (iii) the floating charges created by clause 5.9 (Floating Charge)) Clauses 2 (Secured Obligations), 3.7 (Set-off) to 3.14 (Rule 3-16 Limitation) and 4 (Set-off) to 17.2 (Remedies Cumulative) and Clause 17.4 to 18 (Notices) (in each case inclusive) of the Composite Debenture,
- (b) (in respect of the assignment created pursuant to Clause 5.6 (Blocked Account Charge)) Clauses 4 (Notices and Acknowledgements of Charge), 6 (Deposits) to 17 (Notices) (inclusive) of the Blocked Account Charge,
- (c) (in respect of the second legal mortgage created pursuant to 5.4(a) (Charge over Shares) and the second equitable charge created pursuant to Clause 5.4(b) (Charge over Shares)) Clauses 3.2 (Dividends and Voting Rights) to 16 (Notices) (inclusive) of the Charge over Shares, and
- (d) (in respect of the assignment created pursuant to Clause 5.7 (Assignment of Loans)) Clauses 3.2 (Non-Assignable Rights) to 16 (Notices and other matters) (inclusive) of the Assignment of Loans,

are deemed to be incorporated into this Deed with all necessary modifications as if they were set out in full in this Deed provided that to the extent a Confirming Party is required to perform an obligation as a result of this Clause 7 and the equivalent obligation under the Composite Debenture, the Blocked Account Charge, the Charge over Shares or the Assignment of Loans (as appropriate) with respect to the Security



created thereunder has been performed, discharged or waived the relevant obligation under this Deed shall be deemed to have been performed, discharged or waived (as the case may be) to the same extent

**8 SECURITY TRUSTEE**

The Security Trustee hereby agrees to act as security trustee for the New Notes and the New Senior Liabilities under the New SFA and the New Indenture subject to, and on the terms of, the Group Intercreditor Agreement, the HYD Intercreditor Agreement and the Security Trust Agreement

**9 SENIOR FINANCE DOCUMENT**

Each of this Deed, the New SFA and, with effect from the Debt Pushdown Date, the New Indenture is a "Senior Finance Document" (under and as defined in the Group Intercreditor Agreement) and this Deed shall be a "Security Document" for the purposes of the New SFA and the Group Intercreditor Agreement

**10 RATIFICATION OF SECURITY DOCUMENTS**

Each Confirming Party hereby ratifies and confirms the security created under each of the existing Security Documents to which it is a party on the terms of this Deed

**11 CONTRACTS (RIGHTS OF THIRD PARTIES) ACT**

Each of the Senior Finance Parties may rely on the terms of this Deed. Save as expressly provided otherwise in the preceding sentence, a person who is not party to this Deed may not rely on it and the terms under the Contracts (Rights of Third Parties) Act 1999 are excluded. The parties to this Deed may amend this Deed in writing without the consent of any person that is not a party

**12 SEVERABILITY**

If any one or more of the provisions of this Deed shall for any reason whatsoever be held invalid, then such provisions shall be deemed severable from the remaining provisions of this Deed and shall in no way affect the validity or enforceability of such other provisions

**13 EFFECT AS A DEED**

This document is intended to take effect as a Deed notwithstanding the fact that the parties may have executed it under hand only

**14 COUNTERPARTS**

This Deed may be executed in any number of counterparts each of which when executed and delivered shall constitute an original of this Deed and all of those counterparts taken together will be deemed to constitute one and the same instrument

**15 GOVERNING LAW**

This Deed and any non-contractual obligations arising out of or in connection with this Deed are governed by and shall be construed in accordance with English law and the provisions of Clause 29 (Jurisdiction) of the Group Intercreditor Deed shall be deemed to be incorporated in this Deed in full, mutatis mutandis, save that references to "the Obligors, the Additional Senior Finance Parties and the Intergroup Creditors" (or any of them) shall be construed as references to the parties to this Deed

**16 FURTHER ASSURANCE**

Each Confirming Party agrees that it shall promptly, upon the reasonable request of the Security Trustee, execute and deliver at its own expense any document and do any act or thing in order to confirm or establish the validity and enforceability of this Deed

**IN WITNESS WHEREOF** this Deed has been executed and delivered as a deed on the date stated at the beginning of this Deed

## **SCHEDULE A**

### **Confirming Parties**

NTL VICTORIA LIMITED  
VIRGIN MEDIA FINANCE PLC  
VIRGIN MEDIA INVESTMENT HOLDINGS LIMITED  
VIRGIN MEDIA LIMITED  
VIRGIN MEDIA WHOLESALE LIMITED  
VMIH SUB LIMITED  
VIRGIN MEDIA SFA FINANCE LIMITED  
VIRGIN MEDIA SECURED FINANCE PLC

## **SCHEDULE B**

### **English Security Documents**

- 1 Composite Debenture dated 19 January 2010 by each of the Obligors listed therein in favour of Deutsche Bank AG, London Branch as Security Trustee
- 2 Composite Debenture dated 15 April 2010 by Virgin Media SFA Finance Limited in favour of Deutsche Bank AG, London Branch as Security Trustee
- 3 Composite Debenture dated 29 June 2010 by each of the Obligors listed therein in favour of Deutsche Bank AG, London Branch as Security Trustee
- 4 Blocked Account Charge dated 9 February 2010 granted by Virgin Media Investment Holdings Limited as Chargor in favour of Deutsche Bank AG, London Branch as Security Trustee
- 5 Charge over Shares dated 15 April 2010 granted by Virgin Media Finance PLC as Chargor in favour of Deutsche Bank AG London Branch as Security Trustee
6. Assignment of loans dated 15 April 2010 granted by Virgin Media Finance PLC in favour of Deutsche Bank AG, London Branch as Security Trustee

# SCHEDULE C

## English Charged Land

NAME OF CHARGOR	ADDRESS	FREEHOLD / LEASEHOLD	TITLE NUMBER	TERM (IF LEASEHOLD)	DATE OF LEASE (IF LEASEHOLD)
Virgin Media Limited	All that freehold land and buildings on the north west side of Gladstone Road Northampton	Freehold	NN202140		
Virgin Media Limited	All that leasehold property known as Unit G Heathrow West Business Park Heron Drive Parlaunt Road Langley Slough Berkshire	Leasehold	BK395754	02/07/1998 To 24/12/2018	2 July 1998

Executed as a deed by NTL VICTORIA LIMITED  
acting by

  
.....

in the presence of:

  
Name *Samantha Marby*

Address

Occupation:

ROPES & GRAY  
5 NEW STREET SQUARE  
LONDON  
EC4A 3BF  
020 3122 1100

*Trainee Solicitor*

Executed as a deed by VIRGIN MEDIA FINANCE PLC  
acting by 

in the presence of:

  
Name *Samantha Harby*

Address:

Occupation:

ROPES & GRAY  
5 NEW STREET SQUARE  
LONDON  
EC4A 3BF  
020 3122 1100

*Trainee Solicitor*

Executed as a deed by **VIRGIN MEDIA INVESTMENT HOLDINGS LIMITED**  
acting by 

in the presence of:

  
Name *Samantha Harby*

Address:

Occupation

ROPES & GRAY  
5 NEW STREET SQUARE  
LONDON  
EC4A 3BF  
020 3122 1100

*Trainee Solicitor*



Executed as a deed by VIRGIN MEDIA SFA FINANCE LIMITED  
acting by

[Redacted signature]

in the presence of

[Redacted signature]

Name *Samantha Marby*

Address

Occupation:

ROPES & GRAY  
5 NEW STREET SQUARE  
LONDON  
EC4A 3BF  
020 3122 1100

*Trainee Solicitor*

Executed as a deed by **VIRGIN MEDIA LIMITED**  
acting by \_\_\_\_\_

in the presence of

Name. *Samantha Mackay*

Address:

Occupation:

**ROPES & GRAY  
5 NEW STREET SQUARE  
LONDON  
EC4A 3BF  
020 3122 1100**

*Trainee Solicitor*

Executed as a deed by VIRGIN MEDIA WHOLESALE LIMITED

acting by

in the presence of

Name: Samantha Harby

Address.

Occupation

ROPES & GRAY  
5 NEW STREET SQUARE  
LONDON  
EC4A 3BF  
020 3122 1100

Trainee Solicitor

Executed as a deed by **VMIH SUB LIMITED**  
by Virgin Media Directors Limited  
acting by



in the presence of



Name *Samatha Harby*

Address

Occupation

**ROPES & GRAY  
5 NEW STREET SQUARE  
LONDON  
EC4A 3BF  
020 3122 1100**

*Trainee Solicitor*

Executed as a deed by **VIRGIN MEDIA SECURED FINANCE PLC**  
by Virgin Media Directors Limited  
acting by


in the presence of



Name *Samantha Harby*

Address

Occupation:

**ROPES & GRAY  
5 NEW STREET SQUARE  
LONDON  
EC4A 3BF  
020 3122 1100**

*Trainee Solicitor*

**DEUTSCHE BANK AG, LONDON BRANCH**

(as Security Trustee)

By  

Name: C. HOEFFL R. TWAHERIA

Title: U.P. U.P.

**CREDIT SUISSE AG, LONDON BRANCH**

(as Facility Agent)

By \_\_\_\_\_

Name

Title.

**CREDIT SUISSE AG, CAYMAN ISLANDS  
BRANCH**

(as Facility Agent)

By \_\_\_\_\_

Name:

Title:

**DEUTSCHE BANK AG, LONDON BRANCH**

(as Security Trustee)


By \_\_\_\_\_

Name

Title

**CREDIT SUISSE AG, LONDON BRANCH**

(as Facility Agent)

By 

Name

S. Francis

N. Srinivasan

Title

Dir

M.D

**CREDIT SUISSE AG, CAYMAN ISLANDS  
BRANCH**

(as Facility Agent)

By \_\_\_\_\_

Name

Title

DEUTSCHE BANK AG, LONDON BRANCH

As Security Agent

By \_\_\_\_\_

Name

Title

CREDIT SUISSE AG LONDON BRANCH

As Security Agent

by \_\_\_\_\_

Name

Title

CREDIT SUISSE AG CAYMAN ISLANDS  
BRANCH

As Security Agent

By

Name

Title

ROBERT HETU  
AUTHORIZED SIGNATORY

KEVIN BUDDHDEW  
AUTHORIZED SIGNATORY

Continued on page 2

Date: \_\_\_\_\_