



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X18QI5UQ

Company Name NATIONAL EXPRESS GROUP PLC

Company Number 02590560

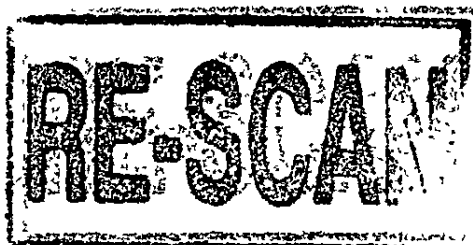
Received for filing in Electronic Format on the 11/05/2012

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>	<i>From</i> 03/04/2012	<i>To</i> 03/04/2012
--	---------------------------	-------------------------

Class of shares	ORDINARY 5P	<i>Number allotted</i>	6577
		<i>Nominal value of each share</i>	0.05
<i>Currency</i>	GBP	<i>Amount paid</i>	0.05
		<i>Amount unpaid</i>	0

No shares allotted other than for cash



Statement of Capital (Share Capital)

Class of shares	ORDINARY 5P	<i>Number allotted</i>	511726026
		<i>Aggregate nominal value</i>	25586301.3
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.13
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	511726026
		<i>Total aggregate nominal value</i>	25586301.3

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager



Companies House
— for the record —

COMPANY NAME: NATIONAL EXPRESS GROUP PLC
COMPANY NUMBER: 02590560

A second filed SH01 was registered on 25/06/2012