

**M****395****Particulars of a mortgage or charge**Please do not  
write in  
this margin

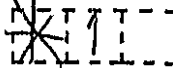
Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering\*Insert full name  
of company

To the Registrar of Companies

For official use Company number

Name of company



2590155

\* PAPER HOUSE PLUS LIMITED

Date of creation of the charge

17th JANUARY 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE DEBENTURE

Amount secured by the mortgage or charge

(1) £20,000 (Twenty thousand pounds); and

(2) ALL MONIES and liabilities which shall from time to time be  
due owing or incurred in whatsoever manner to the Bank by the  
Company.

Names and addresses of the mortgagees or persons entitled to the charge

BANK OF WALES PLC

KINGSWAY, CARDIFF

Postcode CF1 4YB.

DJM/MM/. B. 9.

Presentor's name, address and  
reference (if any):D.J. Murphy, Solicitors,  
Ceredig House,  
6 Mount Stuart Square,  
Cardiff CF1 6EE.

DJM/MM/B.9

Time critical reference

For official use  
Mortgage section

- 3 FEB 1994

Post room

COMPANIES HOUSE  
CARDIFF

3 FEB 1994

RECEPTION DESK

Short particulars of all the property mortgaged or charged

A First Legal Mortgage Debenture in respect of certain assets being the property referred to in the first part of the schedule to the Legal Mortgage Debenture together with all buildings fixtures plant and machinery as therein further described with a Fixed Legal Charge over book debts of the company and over other Freehold or Leasehold property buildings fixtures, fittings, plant, stocks and shares or other securities belonging to the Company, the goodwill and uncalled capital of the Company and all its patents, trademarks, copyrights and applications for the same and charges by way of floating charge the Company's undertaking and all its other property assets and rights present or future not otherwise specifically charged or assigned under the said Mortgage Debenture.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

*D. Murphy*

Date

*3rd February 1994*

On behalf of ~~[company]~~ [mortgagee/chargee]\*

\*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02590155

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 17th JANUARY 1994 AND CREATED BY PAPER HOUSE PLUS LTD. FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANK OF WALES PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd FEBRUARY 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th FEBRUARY 1994.

A handwritten signature in dark ink, appearing to read 'M. Saha'.

M. SAHA

for the Registrar of Companies



C O M P A N I E S H O U S E

*Post  
6/2/94*

HC0268