

COMPANY NUMBER: 02588424

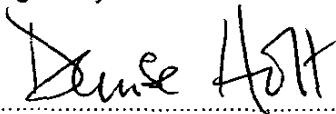
MARKS AND SPENCER SAVINGS AND INVESTMENTS LIMITED (THE COMPANY)

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT
2006 MADE ON 25 March 2019

We, the Directors named below (being all of the Directors of the Company as at the date of this statement) confirm that the Solvency Statement dated 21 March 2019 (in the form attached to this Statement of Compliance)

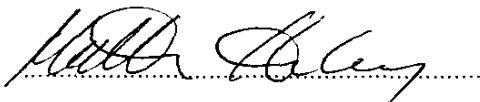
- was made not more than 15 days before the date on which the special written resolution circulated on 21 March 2019 for reducing the share capital of the company was passed; and
- was provided to every eligible member of the Company at or before the time at which the special written resolution for reducing the share capital of the Company was sent or submitted to them.

Signed by:



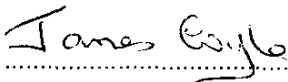
Denise Holt, Director

Date: 25/03/2019



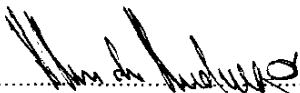
Matthew Handley, Director

Date: 25/03/2019



James Coyle, Director

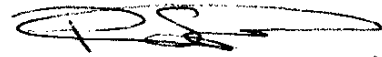
Date: 25/03/2019



Andrew Van Den Aardweg, Director

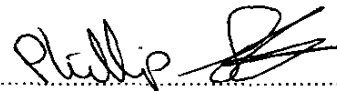
Date: 25/03/2019

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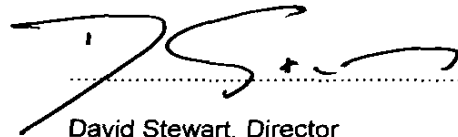
Paul Spencer, Director

Date: 25/03/2019



Phillip Scott, Director

Date: 25/03/2019



David Stewart, Director

Date: 25/03/2019

TUESDAY



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26/03/2019

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COMPANIES HOUSE