

Company Number: 2582231

THE COMPANIES ACT 2006 (the "Act")
STATEMENT OF COMPLIANCE BY THE DIRECTORS OF
UNICHIPS HOLDINGS (UK) LIMITED (THE "COMPANY")
UNDER SECTION 644(5) COMPANIES ACT 2006 (the "Act")

TO: The Registrar of Companies

- 1 We the undersigned, being all the directors of the Company, make this statement for the purposes of section 644(5) of the Act in relation to
 - 1.1 the written resolution for the reduction of the Company's share capital and the reduction of the amount standing to the credit of the share premium account of the Company (the "**Resolution**") passed on **28th April** 2011, and
 - 1.2 the solvency statement (the "**Solvency Statement**") dated **28 APRIL** 2011 and made by us in support of the Resolution
- 2 For the purposes of section 644(5) of the Act we confirm that
 - 2.1 the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
 - 2.2 in accordance with section 642(2) of the Act, the Solvency Statement was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

This statement is made on **28 APRIL** 2011


Alberto Cozzi


Alberto Vitaloni

WEDNESDAY



A42 *AC4NZUFL* 7
25/05/2011
COMPANIES HOUSE