



COMPANIES FORM No. 395

Particulars of a mortgage or charge

4/6.

395Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering*Insert full name
of company

To the Registrar of Companies

For official use Company number

XIB 10

M52C
2571452

Name of company

* LACELIN LIMITED

Date of creation of the charge

24th May 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All moneys and liabilities which shall for the time being (and whether on or at any time after such demand) be due or owing or incurred to the bank by the company whether actually or contingently and whether solely or jointly with any other person and whether it is principal or surety and including interest discount commission or other lawful charges or expenses which the bank may in the course of its business charge.

Names and addresses of the mortgagees or persons entitled to the charge

Syndicate Bank

2A Eastcheap, London

Postcode

EC3M 1AA

Presentor's name, address and
reference (if any):

Alan Taylor & Co
Essex House
12/13 Essex Street
London WC2R 3AA

For official use
Mortgage section**REGISTERED**

-2 JUN 1993

Post room

COMPANIES HOUSE

02 JUN 1993

M

94

Time critical reference

Short particulars of all the property mortgaged or charged

1. All freehold and leasehold property of the company whether registered at HM District Land Registry or not with all buildings fixtures and fixed plant and machinery from time to time thereon.
2. All future freehold and leasehold property of the company together with all buildings fixtures and fittings and fixed plant & machinery from time to time thereon and all the Goodwill and uncalled capital for the time being of the company.
3. All book debts and other debts now and from time to time due or owing to the company.
4. All other undertakings and assets of the company both present and future.

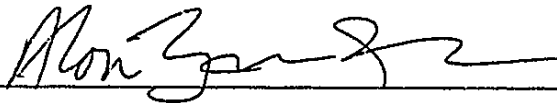
Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 1 June 1993

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 24th MAY 1993
and created by LACELIN LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to SYNDICATE BANK

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 2nd JUNE 1993

Given under my hand at the Companies Registration Office,
Cardiff the 8th JUNE 1993

No. 2571452

P. Jones
P. JONES

an authorised officer

C.69a

*Post
8/6
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