

Company number: 02562808

EI GROUP LIMITED

(THE COMPANY)

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT
2006 (CA 2006) MADE ON 24 January 2023

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

- 1 As set out in the written resolution circulated to members on 24 January 2023, the Company proposes to reduce its capital by:
 - 1.1 reducing its share capital from £1,274,554,896.675 to £11,099,533.675 by cancelling and extinguishing 50,538,214,520 ordinary shares of £0.025 each in the Company, each of which is fully paid up (Share Cancellation)
 - 1.2 cancelling its share premium account in its entirety, being an amount of £486,626,314 (Share Premium Cancellation); and
 - 1.3 cancelling its capital redemption reserve in its entirety, being an amount of £12,925,831 (Capital Redemption Cancellation),

(the Share Cancellation, Share Premium Cancellation and Capital Redemption Cancellation together being the Reduction of Capital).
- 2 The Company proposed to effect the Reduction of Capital in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (Solvency Statement) on 24 January 2023 and the resolution approving the reduction of capital (Resolution) was passed as a written resolution on 24 January 2023.
- 3 We confirm that:
 - 3.1 the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
 - 3.2 a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to the sole eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

Signed by:

DocuSigned by:
Simon Longbottom
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Simon David Longbottom

24 January 2023
Date

DocuSigned by:
Ian Payne
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Ian Timothy Payne

24 January 2023
Date

DocuSigned by:
David Ross
.....
David Andrew Ross

24 January 2023
Date