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COMPANIES FORM No. 395

Particulars of a mortgage or charge**395**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

PN

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[Signature]

2551144

Name of company

* ALLIANCE CAPITAL LIMITED

* Insert full name
of company

Date of creation of the charge

26-12-95

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF RENT DEPOSIT

Amount secured by the mortgage or charge

ALL OBLIGATIONS UNDER THE LEASE OF EVEN DATE
BETWEEN THE PARTIES

Names and addresses of the mortgagees or persons entitled to the charge

LAND SECURITIES PLC

5 STRAND

LONDON

Postcode WC2N 5AF

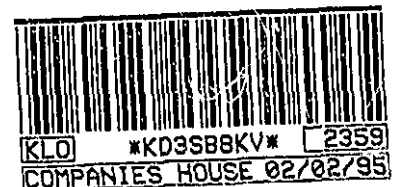
Presentor's name address and
reference (if any):NABARRO NATHANSON
50 STRATTON ST
LONDON

WIX 6FX ZM/PHK/L/4977

For official Use
Mortgage Section

2 FEB 1995

Post room



Time critical reference

£ 467,370 (FOUR HUNDRED AND SIXTY SEVEN THOUSAND
THREE HUNDRED AND SEVENTY POUNDS)

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Wabeno Nathan

Date

1/2/95

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02551144

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF RENT DEPOSIT DATED THE 26th JANUARY 1995 AND CREATED BY ALLIANCE CAPITAL LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LAND SECURITIES PLC UNDER A LEASE OF EVEN DATE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd FEBRUARY 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th FEBRUARY 1995.

M. SAHA

for the Registrar of Companies

POST
6-2
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COMPANIES HOUSE

HC026B