



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **ALLIANCEBERNSTEIN LIMITED**

Company Number: **02551144**



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Company Name: **ALLIANCEBERNSTEIN LIMITED**

Company Number: **02551144**

Confirmation **23/07/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	9634530
	B	Aggregate nominal value:	9634530
Currency:	GBP		

Prescribed particulars

INCOME: THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED SHALL, SUBJECT TO ANY SPECIAL RIGHTS WHICH MAY BE ATTACHED TO ANY OTHER CLASS OF SHARES AND THE PROVISIONS OF THE COMPANIES ACT 2006, BE DISTRIBUTED BY WAY OF DIVIDEND AMONG THE HOLDERS OF THE SHARES IN A MANNER DETERMINED BY THE DIRECTORS. VOTING: THE HOLDERS OF CLASS B SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER OF CLASS B SHARES SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY THEM. CAPITAL: ON A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (OTHER THAN ON A REDEMPTION OR PURCHASE OF SHARES), THE BALANCE OF ANY ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS, SUBJECT TO ANY SPECIAL RIGHTS WHICH MAY BE ATTACHED TO ANY OTHER CLASS OF SHARES, SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS RATEABLY ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM RESPECTIVELY PRO RATA TO THEIR NOMINAL AMOUNT.

Class of Shares:	PREFERENCE	Number allotted	9651994
Currency:	GBP	Aggregate nominal value:	9651994

Prescribed particulars

THE PREFERENTIAL CUMULATIVE IRREDEEMABLE PREFERENCE SHARES CARRY THE FOLLOWING RIGHTS: VOTING: NO RIGHTS TO VOTE AT A GENERAL MEETING OF THE COMPANY. HOWEVER, THE COMPANY SHALL HAVE TO OBTAIN THE CONSENT OF ALL THE HOLDERS OF PREFERENCE SHARES IN ORDER TO CREATE OR ISSUE ANY OTHER PREFERENCE SHARES, SHARES OF ANY OTHER CLASS, OR FURTHER SHARES IN THE SAME CLASS RANKING, AS REGARDS PARTICIPATION IN THE PROFITS OR ASSETS OF THE COMPANY, IN SOME, ALL OR ANY RESPECTS IN PRIORITY TO THE PREFERENCE SHARES. DIVIDEND: EACH PREFERENCE SHARE CONFERS ON THE HOLDER THE RIGHT TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AT THE ANNUAL RATE EQUAL TO 73.5P PER PREFERENCE SHARE. THE RIGHT OF THE PREFERENCE DIVIDEND HAS PRIORITY

OVER THE DIVIDEND RIGHTS OF THE HOLDERS OF ANY OTHER CLASS OF SHARES. THE DIRECTORS SHALL HAVE THE OPTION (WITHOUT GIVING NOTICE TO ANY HOLDER OF PREFERENCE SHARES) TO NOT DECLARE AND/OR PAY ANY PREFERENCE DIVIDEND UNTIL SUCH TIME AS DETERMINED BY THE DIRECTORS. IF THE DIRECTORS ELECT NOT TO PAY ANY PREFERENCE DIVIDEND, THEN AT THE NEXT INSTANCE AT WHICH THE DIRECTORS DECLARE DIVIDENDS OUT OF THE PROFITS OF THE COMPANY, THE COMPANY SHALL FIRST PAY ON ACCOUNT OF THE BALANCE OF ANY UNDECLARED AND/OR UNPAID PREFERENCE DIVIDEND OUTSTANDING AT THE TIME TO THE MAXIMUM EXTENT AS CAN BE PROPERLY PAID BY THE COMPANY. RETURN OF CAPITAL: ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (OTHER THAN ON A REDEMPTION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS SHALL BE APPLIED TO PAYING TO THE PREFERENCE SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASS OF SHAREHOLDERS: A. THE SUBSCRIPTION PRICE IN RESPECT OF EACH SHARE; B. AN AMOUNT IN RESPECT OF EACH PREFERENCE SHARE SUCH THAT, IN AGGREGATE, THE PREFERENCE SHAREHOLDERS SHALL RECEIVE AN AMOUNT EQUAL TO £86,710,770; AND C. AN AMOUNT EQUAL TO ANY UNDECLARED AND/OR UNPAID PREFERENCE DIVIDEND CALCULATED TO THE DATE OF LIQUIDATION AND PAYABLE IRRESPECTIVE OF WHETHER OR NOT THE COMPANY HAS ENOUGH PROFITS AVAILABLE FOR DISTRIBUTION. THE PREFERENCE SHARES ARE NOT REDEEMABLE AND DO NOT CONFER ANY FURTHER RIGHT TO PARTICIPATION IN THE PROFITS OR ASSETS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	19286524
		Total aggregate nominal value:	19286524
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **ALLIANCEBERNSTEIN HOLDINGS LIMITED**

Registered or Principal Office Address: **50 BERKELEY STREET
LONDON
ENGLAND
W1J 8HA**

Legal Form: **PRIVATE LIMITED COMPANY**

Governing Law: **COMPANIES ACT 2006**

Register: **COMPANIES HOUSE**

Country/state of register: **ENGLAND**

Registration Number: **07095980**

Nature of control

The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the shares in the company.

The relevant legal entity has the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company.

The relevant legal entity holds, directly or indirectly, 75% or more of the voting rights in the company.

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **ALLIANCEBERNSTEIN PREFERRED LIMITED**

Registered or Principal Office Address: **50 BERKELEY STREET
LONDON
ENGLAND
W1J 8HA**

Legal Form: **PRIVATE LIMITED COMPANY**

Governing Law: **COMPANIES ACT 2006**

Register: **COMPANIES HOUSE**

Country/state of register: **ENGLAND**

Registration Number: **07095725**

Nature of control

The relevant legal entity holds, directly or indirectly, more than 50% but less than 75% of the shares in the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor