



CHFP041

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in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

**395**

£20 x 2
"111160"

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

37

02539870

Name of company

* Watkin Jones and Son Limited

Date of creation of the charge

01 October 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage

Amount secured by the mortgage or charge

All moneys and liabilities at any time owed by the Company to the Bank of
Wales plc and the Governor and Company of the Bank of Scotland (together
"Bank")

Names and addresses of the mortgagees or persons entitled to the charge

Bank of Wales Plc
Kingsway
Cardiff
CF10 3YB

The Governor and Company of the Bank of Scotland
Princess House
Glasgow
G2 6PZ

Postcode

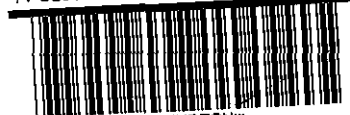
Presentor's name, address and
reference (if any):

Aaron and Partners
Grosvenor Court,
Foregate Street
Chester CH1 1HG
DX 19990 CHESTER

Time critical reference

For official use
Mortgage section

Post room



A50
COMPANIES HOUSE

0837
20/10/01

A22
COMPANIES HOUSE

0883
08/10/01

Short particulars of all the property mortgaged or charged

1. Pursuant to clause 3(a) of the Legal Mortgage the Company with full title guarantee charges by way of a legal mortgage 11 Mauldeth Road, Withington, Manchester registered under title nbr LA41079 ("Property")
2. Pursuant to clause 3(b) the Company charges by way of a fixed equitable charge the goodwill of any business now or from time to time carried on at or from the Property or any part thereof.
3. The Company also charges by way of floating charge all movable plant machinery implements utensils furniture and equipment and other chattel assets now or from time to time placed on or about the Property with the discharge on demand of all moneys costs and interest as aforementioned.
4. The Company shall not except with the prior written consent of the Bank create, grant, extend or permit to subsist any mortgage or other fixed security or any floating charge on or over the Property or any part thereof.

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lettering

A fee of £10 is
payable to
Companies House
in respect of each
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mortgage or
charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Nil

Signed *Alan and Peter*

Date 01 October 2001

On behalf of ~~Company~~ [mortgagee/chargee]*

*Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02539870

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 1st OCTOBER 2001 AND CREATED BY WATKIN JONES & SON LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANK OF WALES PLC AND THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th OCTOBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th OCTOBER 2001.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

P. heah