

# SH01

## Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by a company  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company.

WEDNESDAY



A53 \*A3NE91HE\* 24/12/2014 #401  
COMPANIES HOUSE

### 1 Company details

Company number 0 2 5 3 9 8 7 0

Company name in full WATKIN JONES & SON LIMITED

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 1 d 2 m 0 m 9 y 2 y 0 y 1 y 4  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A1	GBP	4000	1.00	0.00	7.32

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	1.00	0.00	300000	£ 300,000.00
A1	0.00	7.32	60000	£ 60,000.00
B	0.00	1.00	30000	£ 30,000.00
				£
Totals			390,000	£ 390,000.00

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate  
nominal value ④

④ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any  
share premium.

② E.g. Number of shares issued multiplied by  
nominal value of each share.

③ Total number of issued shares in this class.

**Continuation Pages**  
Please use a Statement of Capital continuation  
page if necessary.

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**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	ORDINARY
Prescribed particulars ❶	SEE CONTINUATION PAGE
Class of share	A1
Prescribed particulars ❶	SEE CONTINUATION PAGE
Class of share	B
Prescribed particulars ❶	SEE CONTINUATION PAGE

**❶ Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**8 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X *p. m. - [Signature]* X

This form may be signed by:  
Director ❶, Secretary, Person authorised ❶, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**❶ Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**❶ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name PHILIP BYROM

Company name WATKIN JONES & SON LIMITED

Address LLANDYGAI INDUSTRIAL ESTATE

Post town BANGOR

County/Region GWYNEDD

Postcode L L 5 7 4 Y H

Country UK

DX

Telephone 01248 362516

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have shown the date(s) of allotment in section 2.
- ☒ You have completed all appropriate share details in section 3.
- ☒ You have completed the appropriate sections of the Statement of Capital.
- ☒ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>A) EACH ORDINARY SHARE CARRIES ONE VOTE PER SHARE ON A POLL.</p> <p>B) (I) SUBJECT TO THE DIVIDEND RIGHTS OF THE B SHARES, THE COMPANY MAY PAY TO THE HOLDERS OF ORDINARY SHARES IN PRIORITY TO THE DIVIDENDS ON ANY OTHER CLASS OF SHARE, SUCH AMOUNT BY WAY OF DIVIDEND (NOT EXCEEDING £2.1M WHICH AMOUNT IS INDEX LINKED) IN ANY FINANCIAL YEAR AS MAY BE AGREED BETWEEN THE DIRECTORS AND THE MAJORITY SHAREHOLDER AND AS THE DIRECTORS RESOLVE TO DISTRIBUTE.</p> <p>(II) SUBJECT TO THE DIVIDEND RIGHTS OF THE B SHARES, THE COMPANY MAY PAY TO THE HOLDERS OF THE ORDINARY SHARES SUCH AMOUNT BY WAY OF DIVIDEND AS THE DIRECTORS RESOLVE FROM TIME TO TIME TO FUND THE ACQUISITION OF SHARES PURSUANT TO AN OPTION.</p> <p>(III) SUBJECT TO THE DIVIDEND RIGHTS OF THE B SHARES AND THE RIGHTS EXPRESSED IN (I) AND (II) ABOVE, ANY RESERVES OF PROFITS WHICH THE COMPANY RESOLVES TO DISTRIBUTE SHALL, SUBJECT TO ARTICLE 13.2 (SUMMARISED BELOW), BE DISTRIBUTED BETWEEN THE HOLDERS OF THE ORDINARY SHARES AND THE HOLDERS OF THE A SHARES.</p> <p>C) UPON A DISTRIBUTION OF CAPITAL, THE HOLDERS OF ORDINARY SHARES ARE ENTITLED TO THE BALANCE OF THE REALISATION VALUE REMAINING FOLLOWING DISTRIBUTIONS TO HOLDERS OF A SHARES AND B SHARES.</p> <p>D) ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.</p>	

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A1 SHARES	
Prescribed particulars	<p>A) EACH A1 SHARE CARRIES ONE VOTE PER SHARE ON A POLL.</p> <p>B) (I) THE HOLDER OF AN A SHARE SHALL NOT BE ENTITLED TO RECEIVE BY WAY OF DIVIDEND ANY DISTRIBUTION OF THE THE DISTRIBUTABLE RESERVES OF THE COMPANY SHOWN IN THE AUDITED FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED IMMEDIATELY BEFORE THE ISSUE OF SUCH A SHARE.</p> <p>(II) SUBJECT TO THE PRIOR RIGHTS OF THE B SHARES (REFERRED TO BELOW) AND OF THE ORDINARY SHARES (REFERRED TO ABOVE), THE HOLDER OF AN A SHARE SHALL BE ENTITLED IN RESPECT OF THAT A SHARE TO ANY DIVIDEND OR ANY DISTRIBUTION (OTHER THAN A DISTRIBUTION OF CAPITAL) OF THE DISTRIBUTABLE RESERVES ARISING OR ACCRUING AFTER THE END OF THE FINANCIAL YEAR ENDED IMMEDIATELY BEFORE THE DATE OF ISSUE OF THAT A SHARE TOGETHER WITH THE ORDINARY SHARES AND ALL OTHER SIMILARLY ENTITLED A SHARES AS IF THEY WERE OF ONE CLASS.</p> <p>C) ON A RETURN OF CAPITAL, SUBJECT TO THE PRIOR RIGHTS OF THE B SHARES, THE HOLDERS OF SUCH CLASS OF A SHARES SHALL BE ENTITLED, IN PRIORITY TO ANY PAYMENT IN RESPECT OF THE ORDINARY SHARES AND IN RESPECT OF EACH 400 A SHARES THEY HOLD, TO AN AMOUNT EQUAL TO 0.1% OF THE AMOUNT BY WHICH THE LOWER OF THE REALISATION VALUE (BEING INTER ALIA ON A WINDING UP, THE AGGREGATE AMOUNT TO BE RECEIVED BY ALL SHAREHOLDERS) AND THE NET ASSET VALUE EXCEEDS THE HURDLE APPLICABLE TO SUCH A SHARES. THE HURDLE APPLICABLE TO THE A1 SHARES IS £80,000,000.</p> <p>D) A1 SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.</p>	

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### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B SHARES	
Prescribed particulars	<p>A) EACH B SHARE CARRIES ONE VOTE PER SHARE ON A POLL.</p> <p>B) THE B SHARES ARE ENTITLED IN PRIORITY TO ANY OTHER DIVIDEND ON ANY OTHER CLASS OF SHARES TO A NET CASH DIVIDEND IN AN AMOUNT EQUAL TO 2 PERCENT ABOVE THE BASE RATE WHEN APPLIED TO THE NOMINAL VALUE OF EACH B SHARE ON A DAILY BASIS AND ON THE BASIS OF A 365 DAY YEAR. THE HOLDERS OF B SHARES ARE NOT ENTITLED TO PARTICIPATE IN ANY OTHER DIVIDEND.</p> <p>C) UPON A DISTRIBUTION OF CAPITAL, EACH B SHARE IS ENTITLED TO AN AMOUNT EQUAL TO ALL UNPAID ARREARS AND ACCRUALS OF THE B SHARE DIVIDEND (INCLUDING AN APPORTIONMENT FOR THE YEAR IN QUESTION) AND THE NOMINAL VALUE OF THE SHARE IN PRIORITY TO ANY DISTRIBUTION ON ANY OTHER SHARES. B SHARES HAVE NO OTHER ENTITLEMENT TO ANY RETURN OF CAPITAL.</p> <p>D) B SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.</p>	