

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited company



A19 02/06/2014 #65
COMPANIES HOUSE

1 Company details

Company number 02539870
Company name in full WATKIN JONES & SON LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 22/05/2014
To Date

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	50000	1.00	1.00	0.00
A1	GBP	56000	1.00	0.00	7.32
B	GBP	30000	1.00	0.00	1.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	1.00	0.00	300000	£ 300,000.00
A1	0.00	7.32	56000	£ 56,000.00
B	0.00	1.00	30000	£ 30,000.00
				£
Totals			386000	£ 386,000.00

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value ①		

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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7**Statement of capital** (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	ORDINARY
Prescribed particulars 1	SEE CONTINUATION PAGE
Class of share	A1
Prescribed particulars 1	SEE CONTINUATION PAGE
Class of share	B
Prescribed particulars 1	SEE CONTINUATION PAGE

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page


Please use a Statement of Capital continuation page if necessary

8**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by.

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised
Under either section 270 or 274 of the Companies Act 2006

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>A) EACH ORDINARY SHARE CARRIES ONE VOTE PER SHARE ON A POLL</p> <p>B) (I) SUBJECT TO THE DIVIDEND RIGHTS OF THE B SHARES, THE COMPANY MAY PAY TO THE HOLDERS OF ORDINARY SHARES IN PRIORITY TO THE DIVIDENDS ON ANY OTHER CLASS OF SHARE, SUCH AMOUNT BY WAY OF DIVIDEND (NOT EXCEEDING £2.1M WHICH AMOUNT IS INDEX LINKED) IN ANY FINANCIAL YEAR AS MAY BE AGREED BETWEEN THE DIRECTORS AND THE MAJORITY SHAREHOLDER AND AS THE DIRECTORS RESOLVE TO DISTRIBUTE</p> <p>(II) SUBJECT TO THE DIVIDEND RIGHTS OF THE B SHARES, THE COMPANY MAY PAY TO THE HOLDERS OF THE ORDINARY SHARES SUCH AMOUNT BY WAY OF DIVIDEND AS THE DIRECTORS RESOLVE FROM TIME TO TIME TO FUND THE ACQUISITION OF SHARES PURSUANT TO AN OPTION</p> <p>(III) SUBJECT TO THE DIVIDEND RIGHTS OF THE B SHARES AND THE RIGHTS EXPRESSED IN (I) AND (II) ABOVE, ANY RESERVES OF PROFITS WHICH THE COMPANY RESOLVES TO DISTRIBUTE SHALL, SUBJECT TO ARTICLE 13.2 (SUMMARISED BELOW), BE DISTRIBUTED BETWEEN THE HOLDERS OF THE ORDINARY SHARES AND THE HOLDERS OF THE A SHARES.</p> <p>C) UPON A DISTRIBUTION OF CAPITAL, THE HOLDERS OF ORDINARY SHARES ARE ENTITLED TO THE BALANCE OF THE REALISATION VALUE REMAINING FOLLOWING DISTRIBUTIONS TO HOLDERS OF A SHARES AND B SHARES</p> <p>D) ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A1 SHARES
Prescribed particulars	<p>A) EACH A1 SHARE CARRIES ONE VOTE PER SHARE ON A POLL</p> <p>B) (I) THE HOLDER OF AN A SHARE SHALL NOT BE ENTITLED TO RECEIVE BY WAY OF DIVIDEND ANY DISTRIBUTION OF THE DISTRIBUTABLE RESERVES OF THE COMPANY SHOWN IN THE AUDITED FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED IMMEDIATELY BEFORE THE ISSUE OF SUCH A SHARE</p> <p>(II) SUBJECT TO THE PRIOR RIGHTS OF THE B SHARES (REFERRED TO BELOW) AND OF THE ORDINARY SHARES (REFERRED TO ABOVE), THE HOLDER OF AN A SHARE SHALL BE ENTITLED IN RESPECT OF THAT A SHARE TO ANY DIVIDEND OR ANY DISTRIBUTION (OTHER THAN A DISTRIBUTION OF CAPITAL) OF THE DISTRIBUTABLE RESERVES ARISING OR ACCRUING AFTER THE END OF THE FINANCIAL YEAR ENDED IMMEDIATELY BEFORE THE DATE OF ISSUE OF THAT A SHARE TOGETHER WITH THE ORDINARY SHARES AND ALL OTHER SIMILARLY ENTITLED A SHARES AS IF THEY WERE OF ONE CLASS</p> <p>C) ON A RETURN OF CAPITAL, SUBJECT TO THE PRIOR RIGHTS OF THE B SHARES, THE HOLDERS OF SUCH CLASS OF A SHARES SHALL BE ENTITLED, IN PRIORITY TO ANY PAYMENT IN RESPECT OF THE ORDINARY SHARES AND IN RESPECT OF EACH 400 A SHARES THEY HOLD, ^{TO}AN AMOUNT EQUAL TO 0.1% OF THE AMOUNT BY WHICH THE LOWER OF THE REALISATION VALUE (BEING INTER ALIA ON A WINDING UP, THE AGGREGATE AMOUNT TO BE RECEIVED BY ALL SHAREHOLDERS) AND THE NET ASSET VALUE EXCEEDS THE HURDLE APPLICABLE TO SUCH A SHARES THE HURDLE APPLICABLE TO THE A1 SHARES IS £80,000,000</p> <p>D) A1 SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B SHARES	
Prescribed particulars	<p>A) EACH B SHARE CARRIES ONE VOTE PER SHARE ON A POLL</p> <p>B) THE B SHARES ARE ENTITLED IN PRIORITY TO ANY OTHER DIVIDEND ON ANY OTHER CLASS OF SHARES TO A NET CASH DIVIDEND IN AN AMOUNT EQUAL TO 2 PERCENT ABOVE THE BASE RATE WHEN APPLIED TO THE NOMINAL VALUE OF EACH B SHARE ON A DAILY BASIS AND ON THE BASIS OF A 365 DAY YEAR THE HOLDERS OF B SHARES ARE NOT ENTITLED TO PARTICIPATE IN ANY OTHER DIVIDEND</p> <p>C) UPON A DISTRIBUTION OF CAPITAL, EACH B SHARE IS ENTITLED TO AN AMOUNT EQUAL TO ALL UNPAID ARREARS AND ACCRUALS OF THE B SHARE DIVIDEND (INCLUDING AN APPORTIONMENT FOR THE YEAR IN QUESTION) AND THE NOMINAL VALUE OF THE SHARE IN PRIORITY TO ANY DISTRIBUTION ON ANY OTHER SHARES. B SHARES HAVE NO OTHER ENTITLEMENT TO ANY RETURN OF CAPITAL</p> <p>D) B SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name TAMSIN EASTWOOD

Company name Brabners LLP

Address 55 King Street

Post town Manchester

County/Region

Postcode M 2 4 L Q

Country UK

DX 14431 Manchester 2

Telephone 0161 836 8800

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have shown the date(s) of allotment in section 2
- ☒ You have completed all appropriate share details in section 3
- ☒ You have completed the appropriate sections of the Statement of Capital.
- ☒ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk