In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

✓ What this form is NOT for

You cannot use this form to reparticulars of a charge for a Scompany To do this, please upform MG01s



A10 02/08/2012 COMPANIES HOUSE

#4

1	Company details
Company number	0 2 5 3 9 8 7 0
Company name in full	WATKIN JONES & SON LIMITED
	("THE CHARGOR")
2	Date of creation of charge

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

Filling in this form

4	Date of or	ation of one	,, o.i.a.go			
Date of creation	2 0	^m 0 ^m 7	y 2 y 0 y :	1 72		

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

CHARGE OVER SHARES

Amount secured

4	Please give us details of the amount secured by the mortgage or charge		
Amount secured	ALL OR ANY MONEY AND LIABILITIES WHICH SHALL FROM TIME TO		
	TIME (AND WHETHER ON OR AT ANY TIME AFTER DEMAND) BE DUE,		
	OWING OR INCURRED IN WHATSOEVER MANNER TO THE BANK BY THE		
	CHARGOR, WHETHER ACTUALLY OR CONTINGENTLY, SOLELY OR		
	JOINTLY AND WHETHER AS PRINCIPAL OR SURETY (OR GUARANTOR		
	OR CAUTIONER), INCLUDING ANY MONEY AND LIABILITIES OF THE		
	CHARGOR TO A THIRD PARTY WHICH HAVE BEEN ASSIGNED OR		

CHARGOR, WHETHER ACTUALLY OR CONTINGENTLY, SOLELY OR JOINTLY AND WHETHER AS PRINCIPAL OR SURETY (OR GUARANTOR OR CAUTIONER), INCLUDING ANY MONEY AND LIABILITIES OF THE CHARGOR TO A THIRD PARTY WHICH HAVE BEEN ASSIGNED OR NOVATED TO OR OTHERWISE VESTED IN THE BANK AND INCLUDING INTEREST, DISCOUNTS, COMMISSION AND OTHER LAWFUL CHARGES OR EXPENSES WHICH THE BANK MAY IN THE COURSE OF ITS BUSINESS CHARGE OR INCUR IN RESPECT OF ANY OF THOSE MATTERS OR FOR KEEPING THE CHARGOR'S ACCOUNT, AND SO THAT INTEREST SHALL BE COMPUTED AND COMPOUNDED ACCORDING TO THE BANK'S USUAL RATES AND PRACTICE (OR OTHERWISE AGREED IN WRITING) AFTER AS WELL AS BEFORE ANY DEMAND MADE OR JUDGMENT OR DECREE OBTAINED UNDER OR IN RELATION TO THE CHARGE.

Continuation page

Please use a continuation page if you need to enter more details

BIS Department for Business Innovation & Skills

CHFP041 03/11 Version 5 0

MG01

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)			
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if		
Name	INVESTEC BANK PLC ("THE BANK")	you need to enter more details		
Address	2 GRESHAM STREET			
	LONDON			
Postcode	E C 2 V 7 Q P			
Name				
Address				
Postcode				
6	Short particulars of all the property mortgaged or charged			
_	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details		
Short particulars	THE CHARGOR WITH FULL TITLE GUARANTEE CHARGES TO THE BANK BY WAY OF FIXED CHARGE:- (1) ONE HUNDRED ORDINARY SHARES OF £1 IN THE ISSUED SHARE CAPITAL OF LACUNA EDINBURGH LIMITED REGISTERED IN THE NAME OF THE CHARGOR ("THE SHARES"); AND (2) ALL STOCKS, SHARES, WARRANTS OR OTHER SECURITIES, RIGHTS, DIVIDENDS, INTEREST OR OTHER PROPERTY WHETHER OF A CAPITAL OR INCOME NATURE ACCRUING, OFFERED, ISSUED OR DERIVING AT ANY TIME BY WAY OF DIVIDEND, BONUS, REDEMPTION, EXCHANGE, PURCHASE, SUBSTITUTION, CONVERSION, CONSOLIDATION, SUBDIVISION, PREFERENCE, OPTION OR OTHERWISE ATTRIBUTABLE TO ANY OF THE SHARES OR ANY DERIVATIVE ASSETS DESCRIBED ABOVE			

MG01

Particulars of a mortgage or charge

	Particulars as to commission, allowance or discount (if any)	
7	Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his	
	subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute	
	or conditional, for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.	
Commission allowance or discount	NIL	
	Delivery of instrument	
8	You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870). We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).	
9	Signature Please sign the form here	
Signature	Signature X & & & X	
	This form must be signed by a person with an interest in the registration of the charge	

MG01

Particulars of a mortgage or charge

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record Contact name Richard Gilchrist Glovers Solicitors LLP 6 York Street London County/Region Postcode DX 44438 Marble Arch 020 7935 8882 Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- You have included the original deed with this form You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House '

D

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 2539870 CHARGE NO. 96

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER SHARES DATED 20 JULY 2012 AND CREATED BY WATKIN JONES & SON LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO INVESTEC BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 2 AUGUST 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 AUGUST 2012



