

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online

Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge against a company

✗ **What this form is NOT for**
You may not use this form to register a statement of satisfaction in full or in part of a mortgage charge against an LLP Use form LL MR04

WEDNESDAY



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A10

07/01/2015

#180

COMPANIES HOUSE

1 Company details

Company number 0 2 5 3 8 2 5 4

Company name in full Lehman Brothers International (Europe) - in administration

156

→ **Filing in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013 Complete **Part A and Part C**

→ On or after 06/04/2013 Complete **Part B and Part C**

① Property acquired

If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date 0 1 0 4 2 0 0 3

② Property acquired

If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced

Instrument description Charge on Cash between the Chargor and the Lender (as defined below) (the "Charge on Cash")

Credit Lyonnais S A , (Paris Branch), 19 Boulevard des Italiens, 75002 Paris, France (the "Lender")

Continuation page

Please use a continuation page if you need to enter more details

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A3

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

Please see continuation sheets

Continuation page

Please use a continuation page if
you need to enter more details

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Part B Charges created on or after 06/04/2013**B1 Charge code**

Please give the charge code This can be found on the certificate

Charge code ①

				-					-				
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① Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges**C1 Satisfaction**I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

- ☒ In full
☐ In part

C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s)

Russell

Surname

Downs

Please give the address of the person delivering this statement

Building name/number

25

Street

Canada Square

Post town

Canary Wharf

County/Region

London

Postcode

E 1 4 5 L Q

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Joint Administrator of Lehman Brothers International (Europe)
(the "Chargor")

Acting as agent without personal liability

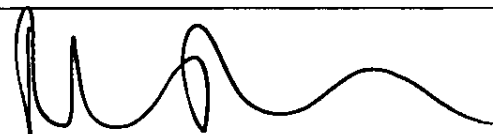
C3 Signature

Please sign the form here

Signature

Signature

X



X

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
- ☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
- ☐ You have given the details of the person delivering this statement in Section C2
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Company Name Lehman Brothers International (Europe) Continuation Sheet 1
Company Number 02538254

Short particulars of all the property mortgaged or charged

The Chargor with full title guarantee charged by way of first fixed charge in favour of the Lender is security for the Secured Sums all of the Chargor's right title and interest in and to the Deposit Accounts and the Deposited Cash

The Chargor will not create or permit to subsist any Security Interest other than that created by the Charge on Cash on, over or with respect to any Deposited Cash or Deposit Account or any part thereof

The Charge on Cash is continuing security for the payment of all Secured Sums. No payment or other settlement will discharge the Charge until the Secured Sums have been irrevocably and unconditionally discharged in full

Note

The Charge on Cash includes an undertaking from the Chargor not to create or subsist any Security Interest other than that created by the Charge on Cash on, over or with respect to any deposited Cash or Deposit Account or any part thereof

Definitions

The terms used in this Companies form 395 have the meanings set out below

"Cash Charge"

means the Charge on Cash of the German Security Agreement as the context requires

"Charge"

means the Security Interest created pursuant to the Charge on Cash

"Collateral Management Agreement"

means the French Collateral Management Agreement, the German Collateral Management Agreement or as the case may be the Italian Collateral Management Agreement

"Deposit Account"

means each Dollar Deposit Account and each euro Deposit Account and "Deposit Accounts" means all of them

"Deposited Cash"

means the aggregate of the French Deposited Cash and the Italian Deposited Cash

"Dollars" or "\$"

means the lawful currency for the time being of the United States of America

"Dollar Deposit Account"

Company Name Lehman Brothers International (Europe) Continuation Sheet 2
Company Number 02538254

means each of the French Dollar Deposit Account, the German Dollar Deposit Account and the Italian Dollar Deposit Account

EMU Legislation

means legislative measures of the European Union for the introduction of, change over to or operation of the euro in one or more member states

"euro", "euros" or "€"

means the single currency of the European Union as constituted by the Treaty on European Union and as referred to in EMU Legislation

"euro Deposit Account"

means each of the French euro Deposit Account, the German euro Deposit Account and the Italian euro Deposit Account

"Facility Agreement"

means the uncommitted multi-currency revolving facility agreement between the Chargor and the Lender dated 2nd April 2003

"Finance Documents"

means the Facility Agreement, any Collateral Management Agreement entered into in connection with the Facility Agreement, each Security Document or any other document designated as such by the Lender and the Chargor

"French Collateral Management Agreement"

means any agreement between the Chargor, the Lender and the French Custodian, pursuant to which the French Custodian provides valuation and monitoring services in respect of French Pledged Shares and French Deposited Cash

"French Custodian"

means BNP Paribas Securities Services, a company incorporated with limited liability under the laws of France having its registered office at 3, rue d'Antin, Paris 75009

"French Deposited Cash"

means US \$ ms from time to time standing to the credit of the French Dollar Deposit Account and the French euro Deposit Account and the debt represented thereby

"French Dollar Deposit Account"

means the Dollar denominated account in the name of the Chargor with the French Custodian at its branch in London with the account number specified in paragraph 2 of Schedule 1 of the Charge on Cash and includes any renewal or redesignation thereof

"French Eligible Shares"

means any shares which satisfy the criteria set out in paragraph 10 of Schedule 1 of the Facility Agreement

"French euro Deposit Account"

means the euro denominated account in the name of the Chargor with the French Custodian at its branch in London with the account number specified in paragraph 3 of Schedule 1 of the Charge on Cash and includes any renewal or redesignation thereof

"French Share Pledge"

means any deed of pledge (*acte de nantissement de compte d'instruments financiers*) entered into between the Lender and the Chargor under which French Eligible Shares are pledged as security by the Chargor to the Lender

"German Collateral Manager"

means the Paris Branch of BNP Paribas Securities Services, a company incorporated with limited liability under the laws of France and having its registered office at 3, rue d'Antin, Paris, 75009

"German Collateral Management Agreement"

means any agreement between the Chargor, the Lender, the German Custodian and the German Collateral Manager, pursuant to which the German Collateral Manager provides valuation and monitoring services in respect of the German Pledged Shares and German Deposited Cash

"German Custodian"

means the Frankfurt branch of BNP Paribas Security Services, Gröneburgweg 14, 60322, Frankfurt Germany

"German euro Deposit Account"

means the Pledgor's account number 6513318835 denominated in euro and any present and future related sub-account(s) held with the German Custodian

"German Deposited Cash"

means all sums from time to time standing to the credit of the German euro Deposit Account and the German Dollar Deposit Accounts and the debt represented thereby

"German Eligible Shares"

means any shares which satisfy the criteria set out in paragraph 11 of Schedule 1 of the Facility Agreement

"German Dollar Deposit Account"

means the Pledgor's account number 6513318836 denominated in Dollars and any present and future sub-account(s) held with the German Custodian

"German Security Agreement"

means any deposit account and securities account pledge agreement entered into between the Chargor as pledgor and the Lender as pledgee in connection with the Facility Agreement regarding accounts and securities held or deposited with the German Custodian

"Italian Collateral Management Agreement"

means any agreement between the Chargor, the Lender and the Italian Custodian, pursuant to which the Italian Custodian provides valuation and monitoring services in respect of the Italian Pledged Shares and Italian Deposited Cash

"Italian Custodian"

means Citibank, N.A. (Milan branch)

"Italian Deposited Cash"

means all sums from time to time standing to the credit of the Italian Dollar Deposit Account and the Italian euro Deposit Account and the debt represented thereby

"Italian Dollar Deposit Account"

means the Dollar denominated account in the name of the Chargor with the Italian Custodian at its branch in London with the account number specified in paragraph 4 of Schedule 1 of the Charge on Cash and includes any renewal or redesignation thereof

"Italian euro Deposit Account"

means the euro denominated account in the name of the Chargor with the Italian Custodian at its branch in London with the account number specified in paragraph 5 of Schedule 1 of the Charge on Cash, and includes any renewal or redesignation thereof

"Italian Eligible Shares"

means any shares which satisfy the criteria set out in paragraph 12 of Schedule 1 of the Facility Agreement

"Italian Master Share Pledge"

means any Italian master pledge agreement between the Chargor, the Lender and the Italian Custodian under which Italian Eligible Shares are pledged as security by the Chargor to the Lender

"Italian Share Pledge"

means each Italian Master Share Pledge or each Italian Supplemental Share Pledge

"Italian Supplemental Share Pledge"

means each share pledge given by the Chargor in accordance with Clause 2.2 or 4.2 of the Italian Master Share Pledge

"Pledged Shares"

means

- (a) when designated **"French Pledged Shares"**, the French Eligible Shares which are pledged to the Lender as security for the Chargor's obligations under the Finance Documents,
- (b) when designated **"German Pledged Shares"**, the German Eligible Shares which are pledged to the Lender as security for the Chargor's obligations under the Finance Documents, and
- (c) when designated **"Italian Pledged Shares"**, the Italian Eligible Shares which are pledged to the Lender as security for the Chargor's obligations under the Finance Documents,

and **"Pledged Shares"** means each or all of the French Pledged Shares, German Pledged Shares or Italian Pledged Shares, as the context requires

"Security Document"

means a Share Pledge, a Cash Charge or any other document evidencing or creating a Security Interest over any asset of the Chargor to secure any obligations of the Chargor to the Lender under the Finance Documents

"Security Interest"

means any mortgage, pledge, lien, charge, assignment, hypothecation or security interest or any other agreement or arrangement having the effect of conferring security

"Share Pledge"

means any French Share Pledge, German Security Agreement or Italian Share Pledge

"Treaty on European Union"

means Treaty of Rome of 25th March 1957 as amended by Single European Act 1986 and the Maastricht Treaty (which was signed at Maastricht on 7th February 1992 and which came into force on 1st November 1993) as amended from time to time