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COMPANIES FORM No. 88(3)

**Particulars of a contract
relating to shares allotted
as fully or partly paid up
otherwise than in cash**

88(3)

Pursuant to section 88(3) of the Companies Act 1985

Please do not
write in
this margin

Note: This form is only for use when the contract
has not been reduced to writing

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number

2529667

Please do not
write in the
space below. For
Inland Revenue
use only.

The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount

Name of company

*Insert full name
of company

• NEWCASTLE UNITED PLC

gives the following particulars of a contract which has not been reduced to writing

1 The number of shares allotted as fully or
partly paid up otherwise than in cash

303,471

2 The nominal value of each such share

£ 0 50

3a The amount of such nominal value to be considered
as paid up on each share otherwise than in cash

£ 0 50

b The value of each share allotted
i.e. the nominal value and any premium

£ 0 50

c The amount to be considered
as paid up in respect of b

£ 0 50

4 If the consideration for the allotment of such
shares is services, or any consideration other
than that mentioned below in 8 state the
nature and amount of such consideration,
and the number of shares allotted

Presenter's name, address
and reference (if any):

WILKINSON MAUGHAN
SUN ALLIANCE HOUSE
35 MOSLEY STREET
NEWCASTLE UPON TYNE
NE1 1XX REF : AJD
Tel : (091) 2611841

For official use
Capital sponsor



Post room

5 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

£

6 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released

£

7 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue

£

8 If the allotment is made in satisfaction or part satisfaction of the purchase price of property, give below:

a brief description of property:

b full particulars of the manner in which the purchase price is to be satisfied

£

p

Amount of consideration payable in cash or bills

Amount of consideration payable in debentures, etc

Amount of consideration payable in shares

Liabilities of the vendor assumed by the purchaser:

Amounts due on mortgages of freeholds and/or leaseholds including interest to date of sale

Hire purchase etc debts in respect of goods acquired

Other liabilities of the vendor

Any other consideration

Please do not
write in
this margin

*Where such
properties are
sold subject to
mortgage, the
gross value
should
be shown

9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads:

Legal estates in freehold property and fixed plant and machinery and other fixtures thereon*	f.
Legal estates in leasehold property*	
Fixed plant and machinery on leasehold property (including tenants', trade and other fixtures)	
Equitable interests in freehold or leasehold property*	
Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale)	
Goods, wares and merchandise subject to hire purchase or agreements (written down value)	
Goodwill and benefit of contracts	
Patents, designs, trademarks, licences, copyrights, etc.	
Book and other debts	
Cash in hand and at bank on current account, bills, notes, etc.	
Cash on deposit at bank or elsewhere	
Shares, debentures and other investments	303,471 Ordinary
Other property	Shares of 50p each

in Newcastle United Football Co.,
Ltd.

Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

[Signature]

Designation

Secretary

Date

18.12.91

This certificate
must be signed
by the persons
to whom the
shares have been
allotted, as well
as by an officer
of the company

Certificate of value

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £

Signed

Date

Signed

Date