

MG01

Particulars of a mortgage or charge

848544/13



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form
particulars of a charge for
company. To do this, please
use form MG01s

SATURDAY



A08 *A14VMPYO* 17/03/2012 #71
COMPANIES HOUSE

1

Company details

Company number 0 2 5 2 7 5 5 9

Company name in full CEMA Limited

5

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation 1 5 0 3 2 0 1 2

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Legal charge

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All money and other obligations and liabilities set
out in the loan agreement made on 15 March 2012
between (1) Cema Limited and (2) GAM Trustees
Limited, Franco Ciaurro, Michael Jakubiak and
Richard Sharpe ("the Loan Agreement")

Continuation page

Please use a continuation page if
you need to enter more details

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5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name	GAM Trustees Limited as trustee of the CEMA Trust
Address	The Cedars, 11 High Street Fleckney, Leicestershire
Postcode	L E 8 8 A J
Name	Franco Ciaurro as trustee of the CEMA Trust
Address	Chartwell House, Caythorpe Road, Caythorpe, Nottingham
Postcode	N G 1 4 7 E B

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars	<p>The Company with full title guarantee, charges the Property (and any proceeds of sale thereof) to the Mortgagee by way of legal mortgage, with payment or discharge of all money and other obligations and liabilities in the Loan Agreement and in the legal mortgage covenanted to be paid or discharged by the Company or otherwise secured by the legal mortgage</p> <p>The Company will not without the previous consent in writing of the Mortgagee (and then only to the extent permitted by and in accordance with any conditions attached to such consent) create or permit to subsist any mortgage, pledge, charge, incumbrance, lien or other security interest in the Property other than the legal charge</p> <p>The liability of the Mortgagee under the legal charge shall not be personal but shall be limited to the extent of the assets of The Cema Trust in its possession from time to time</p> <p>Definitions</p> <p>"Property" means the freehold land and buildings known as Bays 6, 7 and 8 Unit A Pintail Close, Victoria Park, Netherfield and registered at the Land Registry with title number NT344741</p>
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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

None

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X

Gatley

X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Charlotte Chapman 54363 002

Company name Gateley LLP

Address City Gate East

Tollhouse Hill

Post town Nottingham

County/Region

Postcode N G 1 5 F S

Country

DX 15491 Nottingham 2

Telephone 0115 983 8200



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name Michael Jakubiak as trustee of The Cema Trust

Address 94 Lambley Lane, Burton Joyce

Nottingham

Postcode N G 1 4 5 B L

Name Richard Sharpe as trustee of The Cema Trust

Address 1 Groveside Crescent

Nottingham

Postcode N G 1 1 8 N T

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2527559
CHARGE NO. 5**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 15
MARCH 2012 AND CREATED BY CEMA LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO GAM TRUSTEES LIMITED, FRANCO CIAURRO,
MICHAEL JAKUBIAK AND RICHARD SHARPE AS TRUSTEES OF
THE CEMA TRUST UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 17 MARCH 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26 MARCH 2012



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES