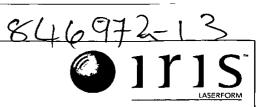
In accordance with Section 860 of the Companies Act 2006

# **MG01**



## Particulars of a mortgage or charge

	A fee is payable with this form.  We will not accept this form unless you send the correct fee  Please see 'How to pay' on the last page	
1	What this form is for You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland  What this form is NOT for You cannot use this form to register particulars of a charge for a Scc company To do this, please us form MG01s	*A43FZY0T* A06 01/10/2011 17 COMPANIES HOUSE
1	Company details	For official use
Company number	0 2 5 2 7 5 5 9	Filling in this form Please complete in typescript or in
Company name in full	CEMA Limited	bold black capitals
		All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation	$\begin{bmatrix} d_2 \end{bmatrix} \begin{bmatrix} d_1 \end{bmatrix} \begin{bmatrix} m_0 \end{bmatrix} \begin{bmatrix} m_9 \end{bmatrix} \begin{bmatrix} y_2 \end{bmatrix} \begin{bmatrix} y_0 \end{bmatrix} \begin{bmatrix} y_1 \end{bmatrix} \begin{bmatrix} y_1 \end{bmatrix}$	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Legal charge	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if
mount secured	The sum of £400,000 plus interest to be charged at 1 5% above the base rate of Lloyds TSB Bank Plc from time to time	you need to enter more details

MG01
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
Name	GAM Trustees Limited as trustee of The CEMA Trust	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Address	The Cedars, 11 High Street, Fleckney		
	Leicester		
Postcode	LE88AJ		
Name	Franco Claurro as trustee of The CEMA Trust		
Address	Chartwell House, Caythorpe Road		
	Caythorpe, Nottingham		
Postcode	N G 1 4 7 E B		
6	Short particulars of all the property mortgaged or charged	<del></del>	
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
Short particulars	The Company with full guarantee, charges the Property to the Mortgagee by way of legal mortgage, with payment or discharge of all money and other obligations and liabilities in the Loan Agreement and in the legal mortgage covenanted to be paid or discharged by the Company or otherwise secured by the legal mortgage  The Company will not without the previous consent in writing of the Mortgagee (and then only to the extent permitted by and in accordance with any conditions attached to such consent) create or permit to subsist any mortgage, pledge, charge, incumbrance, lien or other security interest in the Property other than the legal charge  The liability of the Mortgagee under the legal charge shall not be personal but shall be limited to the extent of the assets of The Cema Trust in its possession from time to time  Definitions  "Loan Agreement" means a Facility Agreement dated 21 September 2011 entered into between (1) CEMA Limited and (2) GAM Trustees Limited, Franco Ciaurro, Michael Jakubiak and Richard Sharpe as trustees of The Cema Trust,  "Property" means the freehold land and buildings known as land on the South Western side of Pintail Close, Victoria Park, Netherfield and registered at the Land Registry with title number NT323900		

CHFP025 03/11 Version 5 0

#### **MG01**

Particulars of a mortgage or charge

## Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record Contact name Charlotte Chapman 51786 010 Сотралу пате Gateley LLP Address City Gate East Tollhouse Hill Nottingham County/Region Nottinghamshire Country DX 15491 Nottingham 2 Telephone 0115 983 8200

#### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

## Checklist

We may return forms completed incorrectly or with information missing

ise make sure you have remembered the owing
The company name and number match the information held on the public Register. You have included the original deed with this form. You have entered the date the charge was created. You have supplied the description of the instrument You have given details of the amount secured by the mortgagee or chargee. You have given details of the mortgagee(s) or person(s) entitled to the charge. You have entered the short particulars of all the property mortgaged or charged. You have signed the form. You have enclosed the correct fee.

#### Important information

Please note that all information on this form will appear on the public record.

#### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

#### Where to send

s

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,

139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1

or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

### Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format Please visit the forms page on the website at www.companieshouse.gov.uk

#### **MG01**

Particulars of a mortgage or charge

#### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance None or discount

#### **Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

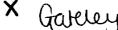
#### Signature

Please sign the form here

Signature

Signature

the charge



This form must be signed by a person with an interest in the registration of

CHFP025

X

In accordance with Section 860 of the Companies Act 2006

# MG01 - continuation page Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	Michael Jakubiak as trustee of The CEMA Trust	
Address	94 Lambley Lane, Burton Joyce	
	Nottingham	
Postcode	N G 1 4 5 B L	
Name	Richard Sharpe as trustee of The CEMA Trust	
Address	1 Groveside Crescent	
	Nottingham	
Postcode	N G 1 1 8 N T	
Name		
Address		
Postcode		
Name		
Address		
Postcode		
Name		
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Postcode		
Name		
Address		
Postcode		
Name		
Address		
Postcode		





# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 2527559 CHARGE NO. 4

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 21 SEPTEMBER 2011 AND CREATED BY CEMA LIMITED FOR SECURING £400,000 AND ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GAM TRUSTEES LIMITED AS TRUSTEE OF THE CEMA TRUST, MICHAEL JAKUBIAK AS TRUSTEE OF THE CEMA TRUST AND RICHARD SHARPE AS TRUSTEE OF THE CEMA TRUST ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 1 OCTOBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 OCTOBER 2011



