

MG01

Particulars of a mortgage or charge

846972-13



A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

SATURDAY



A06

A43FZY0T

01/10/2011

COMPANIES HOUSE

175

1

Company details

Company number

0 2 5 2 7 5 5 9

Company name in full

CEMA Limited

For official use



Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

d2 d1 m0 m9 y2 y0 y1 y1

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Legal charge

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

The sum of £400,000 plus interest to be charged at
1.5% above the base rate of Lloyds TSB Bank Plc
from time to time

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name GAM Trustees Limited as trustee of The CEMA Trust

Address The Cedars, 11, High Street, Fleckney

Leicester

Postcode L E 8 8 A J

Name Franco Ciaurro as trustee of The CEMA Trust

Address Chartwell House, Caythorpe Road

Caythorpe, Nottingham

Postcode N G 1 4 7 E B

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

The Company with full guarantee, charges the Property to the Mortgagee by way of legal mortgage, with payment or discharge of all money and other obligations and liabilities in the Loan Agreement and in the legal mortgage covenanted to be paid or discharged by the Company or otherwise secured by the legal mortgage

The Company will not without the previous consent in writing of the Mortgagee (and then only to the extent permitted by and in accordance with any conditions attached to such consent) create or permit to subsist any mortgage, pledge, charge, incumbrance, lien or other security interest in the Property other than the legal charge

The liability of the Mortgagee under the legal charge shall not be personal but shall be limited to the extent of the assets of The Cema Trust in its possession from time to time

Definitions

"Loan Agreement" means a Facility Agreement dated 21 September 2011 entered into between (1) CEMA Limited and (2) GAM Trustees Limited, Franco Ciaurro, Michael Jakubiak and Richard Sharpe as trustees of The Cema Trust,

"Property" means the freehold land and buildings known as land on the South Western side of Pintail Close, Victoria Park, Netherfield and registered at the Land Registry with title number NT323900

MG01

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Charlotte Chapman 51786 010**

Company name **Gateley LLP**

Address **City Gate East**

Tollhouse Hill

Post town **Nottingham**

County/Region **Nottinghamshire**

Postcode

N	G	1		5	F	S
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Country

DX **15491 Nottingham 2**

Telephone **0115 983 8200**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

None

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X Gateley

X

This form must be signed by a person with an interest in the registration of the charge

MG01 - continuation page

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name Michael Jakubiak as trustee of The CEMA Trust ✓

Address 94 Lambley Lane, Burton Joyce

Nottingham

Postcode N G 1 4 5 B L

Name Richard Sharpe as trustee of The CEMA Trust ✓

Address 1 Groveside Crescent

Nottingham

Postcode N G 1 1 8 N T

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode



OK

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2527559
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 21
SEPTEMBER 2011 AND CREATED BY CEMA LIMITED FOR
SECURING £400,000 AND ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO GAM TRUSTEES LIMITED AS
TRUSTEE OF THE CEMA TRUST, MICHAEL JAKUBIAK AS
TRUSTEE OF THE CEMA TRUST AND RICHARD SHARPE AS
TRUSTEE OF THE CEMA TRUST ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 1 OCTOBER
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 OCTOBER 2011



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**