

Company No 02517178

STATEMENT OF DIRECTORS

Of

ALLIANCE BOOTS HOLDINGS 1 LIMITED ("the Company")

Pursuant to section 644(5) of the Companies Act 2006

Date 28 August 2012

We the undersigned, each being a Director of the Company and together being all of the Directors of the Company as at the date of this document, hereby confirm that the solvency statement of the Directors dated 28 August 2012 was

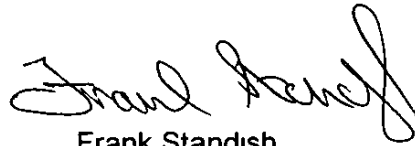
- (a) made not more than 15 days before the date on which the written resolution of the Company dated 28 August 2012 was passed, and
- (b) provided to members of the Company in accordance with section 642(2) of the Companies Act 2006



Aidan Clare
Director



Martin Delve
Director



Frank Standish
Director

WEDNESDAY



L1GC00K9

LD1

29/08/2012

#36

COMPANIES HOUSE