

CHFP029

Notice of increase in nominal capital

123

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company Number

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2515099

Name of company

* insert full name
of company

* BP Solar Holdings Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 25 October 2004 the nominal capital of the company has been increased by £90,000,000.00 beyond the registered capital of STG£10,000,000.00

† the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

The additional shares shall rank pari passu with the existing shares of the company.

Please tick here if
continued overleaf

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed Flridge

Designation ‡ COMPANY
SECRETARY

Date 26/10/2004

Presentor's name, address
and reference (if any):

THE COMPANY SECRETARY,
BUILDING G, 2ND FLOOR,
CHERTSEY ROAD, SUNBURY ON
THAMES, MIDDXX., TW16 7BP
01932 775727

For official use
General section

Post room



A21
COMPANIES HOUSE

0245
04/11/04