

IVG DEVELOPMENTS (BROADWAY) LIMITED

("the Company")

STATEMENT OF COMPLIANCE

We, the under-signed, being the directors of the Company make the following statement of compliance pursuant to section 644(5) of the Companies Act 2006 ("the Act") in relation to a Solvency Statement ("Statement") made by us on the 20 June 2012

We confirm that the Statement was made not more than 15 days before the date on which the written resolution to reduce the Company's share capital was passed on 20 June 2012 and that the Statement was provided to members in accordance with 642(2) of the Act

Date 20 June 2012

Signed

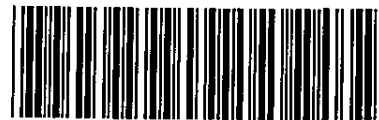


David Harvey Gibson - Director



Matthew Jude Mason - Director

FRIDAY



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22/06/2012

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COMPANIES HOUSE