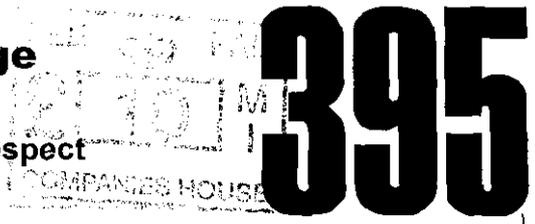


M

COMPANIES FORM No. 395

Particulars of a mortgage or charge



A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

555805 10

[1 / 1 0]

02495645

Name of company

Please do not write in this margin
Please complete legibly, preferably in black type, or bold block lettering
*insert full name of Company

* Poundland Limited

Date of creation of the charge

12 December 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignee Rent Deposit Deed

Amount secured by the mortgage or charge

£20,000 (the "Deposit") together with any monies including interest added to the account including VAT as may become payable under the lease referred to therein.

Names and addresses of the mortgagees or persons entitled to the charge

Primehart Limited (Company number 03947544)
25 Harley Street
London
Postcode W1G 9BZ

Please return via CH London Counter

Sender's name address and reference (if any):

Denton Wilde Sapte
Clifford's Inn
5 Chancery Lane
London
EC4A 1BU

EF/LKCS/61532.00213

Time critical reference

For official Use
Mortgage Section

Post room



LD2
COMPANIES HOUSE

0259
31/12/02

Short particulars of all the property mortgaged or charged

The Deposit and interest held in an interest bearing account in the name of Primehart Limited.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed *Denton Wilde Sayte*

Date *24/12/2002.*

On behalf of [company] [mortgagee/chargee]

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02495645

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNEE RENT DEPOSIT DEED DATED THE 12th DECEMBER 2002 AND CREATED BY POUNDLAND LIMITED FOR SECURING £20,000.00 AND ALL OTHER MONIES DUE FROM THE COMPANY TO PRIMEHART LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 31st DECEMBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th JANUARY 2003.

C. W.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —