

Please do not write in this margin

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



Please complete legibly, preferably in black type or bold block lettering

*Insert full name of company

To the Registrar of Companies	For official use Company number
Name of company	2475645
* POUND LAND LIMITED	
Date of creation of the charge	
18th December, 1991	
Description of the instrument (if any) creating or evidencing the charge (note 2)	
DEBENTURE	
Amount secured by the mortgage or charge	
ALL THE COMPANY'S PRESENT OF WHATSOEVER NATURE TO KE	AND FUTURE INDEBTEDNESS ITH SMITH
Names and addresses of the mortgagees or p	pe;sons entitled to the charge
Keith Smith of Casa boive	S' Alegeret , Porto

012

Presentor's name, address and reference (if any):

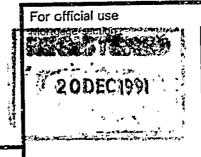
Santany

TRAVEL HORNER & PARTNERS 56 London Road, SOUTHENDON SEA, Essex.

SS1 1QQ

REF: TDF DS SMITH 1002/6

Time critical reference



Mallorca, SPAIN

Post room

Postcode

COMPANIES HOUSE 2 0 DEC 195 M 8

Unit 22 Octagon Centre, Burton on way of Legal Mortgage: comprised in a lease of the 19th February 1991 between Modwen Developments (Octagon) Ltd.(1) & the Company Street, 2 195/197 West leasehold premises Unit High 1991 8th October comprised in а lease of the Pension Fund Ltd. (1) the Company The (2) between SAL premises unit SU33 The Shopping Pyramid, Shopping leasehold Centre, Birkenhead comprised in a lease of the 22nd July, between Sibec (Birkenhead) Ltd(1) the Company (2). Meadowhall Centre, Sheffield premises Unit 7 Leasehold between of the 8th July, 1991 made comprised lease Centre Ltd(1) the Company (2) and by way of Meadowhall Charge all estate or interest in any other freehold equitable property by way of fixed charge all leasehold or other security belonging to the company, by way of fixed charge the company's goodwill, book debts and other debts due to the company, by way its undertaking in all other property security floating assets and rights.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

signed Travell Horner + Partners

Date 18th December 1991

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

- (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 18th DECEMBER 1991 and created by POUND LAND LIMITED

for securing all moneys due or to become due from the Company to KEITH SMITH

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 20th DECEMBER 1991

Given under my hand at the Companies Registration Office,

Cardiff the 3rd JANUARY 1992

1051

No. 2495645

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an authorised officer

C.69