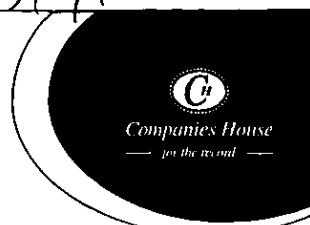


SH19

Statement of capital

113631/10



A fee is payable with this form
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

☐ **What this form is for**
You cannot use this form to complete a statement of capital for a company re-limited to limited liability

THURSDAY



A24 *A107AP80* 20/12/2012 #354
COMPANIES HOUSE

please
to use

1 Company details

Company number 0 2 4 8 9 3 7 6

Company name in full INTUNE GROUP LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Redeemable preference	£1		50,000	£ 50,000
Ordinary	£1		10,000	£ 10,000
				£
				£
Totals			60,000	£ 60,000

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium
 ② Total number of issued shares in this class.
 ③ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate ④ nominal value		

5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3		⑤ Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Class of share	Redeemable preference	
Prescribed particulars ⑥	(a) Particulars of any voting rights that arise in certain circumstances Each redeemable preference shares shall rank pari passu with the ordinary shares. Each redeemable preference share carries the right to one vote, to be exercised in accordance with regulations 54 to 63 of Table A (but excluding regulation 59 of Table A) (Companies Act 1985) see continuation page	
Class of share	Ordinary	
Prescribed particulars ⑥	(a) Particulars of any voting rights that arise in certain circumstances Each ordinary share carries the right to one vote, to be exercised in accordance with regulations 54 to 63 of Table A (but excluding regulation 59 of Table A) (Companies Act 1985) (b) Particulars of any rights, as respects dividends, to participate in distribution Each ordinary share carries rights to dividends and distributions pro rata to the total number of ordinary shares in issue. These rights are	

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Statement of capital



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

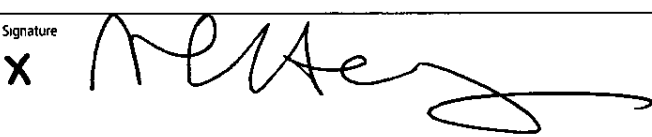
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital

Class of share		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

6	Signature		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
	I am signing this form on behalf of the company		
	Signature	Signature 	
This form may be signed by Director 1, Secretary, Person authorised 1, CIC manager			

SH19 - Continuation page

Statement of capital

5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Redeemable preference cont	
Prescribed particulars ①	<p>(b) Particulars of any rights, as respects dividends, to participate in a distribution</p> <p>The holders of redeemable preference shares shall be entitled to be paid out of the profits available for distribution and, so far as resolved, to be distributed a dividend in priority to any payment of dividend to the holders of ordinary shares, at such time and such rate at the discretion of the directors of the Company Any dividend declared to be paid shall be non-cumulative These rights are set out in Article 4 of the Company's Articles of Association</p> <p>(c) Particulars of any rights, as respect capital, to participate in a distribution (including on winding up)</p> <p>The holders of the redeemable preference shares shall rank in priority to the holders of the ordinary shares on a return of capital and distribution of any surplus on winding up These rights are set out in Article 4 of the Company's Articles of Association</p> <p>(d) whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to the redemption of these shares</p> <p>Subject to the provisions of the Company's Act 1985, the Company shall have the right pursuant to section 160 of the Companies Act 1985 to redeem at par the whole or any part of the redeemable preference shares at any time or times after the date of issue of the said shares, such redemption to be exercised at the sole discretion of the Company during the period between 30 April 2007 and 31 December 2030, after which time any shares not redeemed shall cease to be redeemable, upon giving to the holders of the particular shares to be redeemed not less than one month's notice in writing</p> <p>For the purpose of redemption the holders of fully paid redeemable preference shares shall be treated equally in all respects and, in the case of partial redemption, the number of shares to be redeemed from each holder of redeemable preference shares shall be determined on a pro rata basis to the number of redeemable preference shares held by each</p> <p>Any notice of redemption shall specify the particular shares to be redeemed, the date fixed for redemption and the time and place at which the certificates for such shares are to be presented for redemption and upon such date each of the holders of the shares concerned shall be bound to deliver to the Company at such place the certificates of such of the shares as concerned as are held by him in order that the same may be</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

SH19 - Continuation page

Statement of capital

5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Redeemable preference cont	
Prescribed particulars ①	<p>cancelled Upon such delivery the Company shall pay, at the appointed time for redemption, to such holder the amount due to him in respect of such redemption. If any certificates so delivered to the company include any shares not redeemable on that occasion, a fresh certificate for such shares shall be issued to the holder delivering such certificate to the Company.</p> <p>There shall be paid on each redeemable share redeemed the amount paid up thereon.</p> <p>These rights are set out in Article 4 of the Company's Articles of Association.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p>

SH19 - Continuation page

Statement of capital

5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary cont	
Prescribed particulars ①	<p>governed by regulations 102 to 108 of Table A (Companies Act 1985)</p> <p>(c) Particulars of any rights, as respect capital, to participate in a distribution (including on winding up)</p> <p>In the event that the directors authorise the distribution of capitalised profits or capital (including on winding up) under regulations 110 and 117 of Table A (Companies Act 1985), then each ordinary share will have the right to benefit from such distributions but shall rank behind the holders of redeemable preference shares</p> <p>(d) Whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms and conditions relating to the redemption of these shares</p> <p>N/A</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share</p>

Intune Group Limited – Company no 02489376

Prescribed particulars response

a) Particulars of any voting rights that arise in certain circumstances

Voting rights are to be exercised in accordance with regulations 54 to 63 (but excluding regulation 59) of Table A (Companies Act 1985)

(b) Particulars of any rights, as respects dividends, to participate in a distribution

[Each ordinary share carries rights to dividends and distributions pro-rata to the total number of ordinary shares in issue. These rights are governed by regulations 102 to 108 of Table A (Companies Act 1985)]

The holders of the redeemable preference shares shall be entitled to be paid out of the profits available for distribution and, so far as resolved, to be distributed a dividend in priority to any payment of dividend to the holders of ordinary shares, at such time and rate at the discretion of the directors or the Company. Any dividend declared to be paid shall be non-cumulative. These rights are set out in Article 4 of the Company's Articles of Association.

(c) Particulars of any rights, as respect capital, to participate in a distribution (including on winding up)

The holders of the redeemable preference shares shall rank in priority to the holders of the ordinary shares on a return of capital and distribution of any surplus on a winding up. These rights are set out in Article 4 of the Company's Articles of Association.

(d) whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to the redemption of these shares.

Subject to the provisions of the Companies Act 1985 the Company shall have the right pursuant to section 160 of the Companies Act 1985 to redeem at par the whole or any part of the redeemable preference shares at any time or times after the date of issue of the said shares, such redemption to be exercised at the sole discretion of the Company during the period between 30 April 2007 and 31 December 2030, after which time any shares not redeemed shall cease to be redeemable, upon giving to the holders of the particular shares to be redeemed not less than one month's previous notice in writing.

For the purpose of redemption the holders of fully paid redeemable preference shares shall be treated equally in all respects and, in the case of partial redemption, the number of shares to be redeemed from each holder of redeemable preference shares shall be determined on a pro rata basis to the number of redeemable preference shares held by each.

Any notice of redemption shall specify the particular shares to be redeemed, the date fixed for redemption and the time and place at which the certificates for such shares are to be presented for redemption and upon such date each of the holders of the shares concerned shall be bound to deliver to the Company at such place the certificates for such of the shares concerned as are held by him in order that the same may be cancelled. Upon such delivery the Company shall pay, at the time appointed for the redemption, to such holder the amount due to him in respect of such redemption. If any certificates so delivered to the Company include any shares not redeemable on that occasion, a fresh certificate for such shares shall be issued to the holder delivering such certificate to the Company.

There shall be paid on each redeemable share redeemed the amount paid up thereon.

These rights are set out in Article 4 of the Company's Articles of Association.