

To the directors of Earley Visionplus
Limited

Company Number 2487926

26 June 2006

Statement under Section 394 Companies Act 1985

We hereby give notice, under S392 of the Companies Act, of our resignation as auditors to Earley Visionplus Limited as of 22/5/06.

In accordance with S394, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Earley Visionplus Limited which we consider should be brought to the attention of members and/or creditors of the company.



Andrew Sharma & Co

WEDNESDAY



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28/06/2006

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COMPANIES HOUSE