

MCOMPANIES FORM No:395
Particulars of a mortgage or charge**395**Please do not write
in this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably in
black type, or bold
block lettering

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02477631

Name of Company

*Cynedve Limited

*Insert full name
of company

Date of creation of the charge

5th September 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All monies and liabilities now or hereafter due owing or incurred by the Company to the Chargee including further advances or for which the Company may be or has become liable to the Chargee on any account and in any manner whatsoever whether alone or jointly and in whatever style name or form whether as principal or surety certain or contingent together with interest both before and after judgment together with costs charges and expenses and other payments made pursuant to the Legal Charge or in its preparation completion and enforcement.

Names and addresses of the mortgagees or persons entitled to the charge

UCB Bank plc

Leo House Railway Approach Wallington

Surrey

Postcode

SM6 0DY

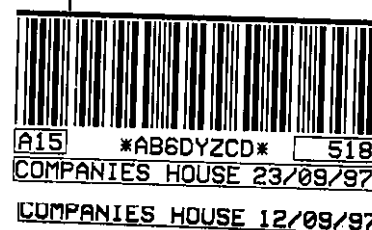
Presentor's name address and
reference (if any):

Dibb Lupton Alsop
Carlton House
18 Albert Square
MANCHESTER M2 5PE
HRS/WL/G-A5728.458

Time critical reference

For official use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

By Way of Legal Charge

Preswylfa Nursing Home 20 Russell Road Rhyl Denbighshire Title Number WA621510; Sandy Lodge Nursing Home 83 Dyserth Road Rhyl Denbighshire Title Number WA410142; Bryn Cwybr Nursing House Rhyl Road Rhuddlan Denbighshire Title Number WA603429

By Way of Floating Charge

All moveable plant machinery implements utensils furniture goods and equipment belonging to the Company from time to time upon the first described property.

By Way of Assignment

1. The benefit of all licences.
2. All compensation payable.
3. The goodwill of the business carried out at the firstly described property.
4. The benefit of all guarantees or covenants by any surety or sureties of any lease relating to the first described property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil.

Signed D. H. Huxton
On behalf of mortgagee

Date 14th Sept 97.

T delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if despatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02477631

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 5th SEPTEMBER 1997 AND CREATED BY CYNEDVE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO UCB BANK plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23rd SEPTEMBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th SEPTEMBER 1997 .

W. Grandon
W. GRANDON

for the Registrar of Companies



COMPANIES HOUSE

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