

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

£

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

NEW UNION HOLDINGS LIMITED

Total amount (if any) paid or due and payable on each share (including premium if any)

Date(s) on which the shares were allotted

B Nominal value of each

Please complete legibly, preferably in black type, or bold block lettering

1. Name
insert full name
of company

t distinguish between ordinary preference, etc.

\$ complete (a) or (b) as appropriate

| | Company number |
|-----------------|----------------|
| | 2477437 |
| Vame of company | |

| 2. This section must be completed for all allotments | | | | |
|--|----------|--|--|--|
| Description of shares † | ORDINARY | | | |
| A Number allotted | 1 | | | |

1

1

given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| D Extent to which each share is to be treated as paid up. Please use percentage. | 100% | | |
|--|-------------|------------|--|
| E Consideration for which the whole of issued shar shares were allotted | e capital o | f Staveley | |
| International plc | | | |
| | | | |
| | | | |

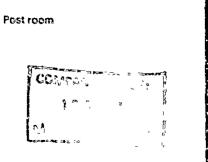
NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):
Linklaters & Paines
Barrington House
59-67 Gresham Street
London EC2V 7JA

Ref: ADP/AMW





Page 1