M

Please do not write in this margin **COMPANIES FORM No. 395**

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



CHA 116

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

3.

4

To th	ne Regi	strar of	Compa	anies
-------	---------	----------	-------	-------

For official use

Company number

[[6]

2463465

Name of company

* Matrix Healthcare Plc

Date of creation of the charge

9 May 1997

Description of the instrument (if any) creating or evidencing the charge (note 2

Legal Charge

Amount secured by the mortgage or charge

All monies and liabilities which shall for the time being (and further on or at any time after demand) be due owing or incurred to the Bank by the Company whether actually or contingently and further solely or jointly with any other person and further as principal or security including interest discount commission or other lawful charges and expenses which the Bank may in the course of it business charge in respect of any of the matters aforesaid or for keeping the Company's account and so that interest shall be computed and compounded according to the usual mode of the Bank as well after as before any demand made or judgement obtained

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank Plc Piccadilly 1-3 Arlington Street LONDON SW1A 1RA

7313

Presentor's name address and reference (if any):

Paul Nash Dibb Lupton Alsop 117 The Headrow Leeds LS1 5JX

PSN.46608.5

Time critical reference

For official use Mortgage Section

Post room

A18 *AIIPBVPU* COMPANIES HOUSE 15

* <u>273</u> 15/05/97 Allambie Court Nursing Home 55 Hinckley Road Nuneaton Warwickshire comprised in Land Registry title WK95741

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

2003

Particulars as to commission allowance or discount (note 3)

None

Signed

On behalf of [company] [mortgagee/chargee] †

Date

14

t delete as appropriate

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.





CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02463465

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 9th MAY 1997 AND CREATED BY MATRIX HEALTHCARE PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th MAY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th MAY 1/997.

for the Registrar of Companies



