

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

2463465

Company name in full

Matrix Healthcare PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

13 02 2004

Class of shares

(ordinary or preference etc)

ordinary

Number allotted

3,875,000

Nominal value of each share

5p

Amount (if any) paid or due on each
share (including any share premium)

40p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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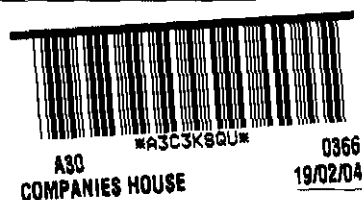
Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

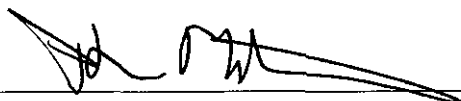


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>William Jeremy Davies</u> Address <u>The Manor House, Great Somerford, Chippenham, Wiltshire</u> UK Postcode <u>S N 1 5 5 E H</u>	Class of shares allotted <u>ordinary</u> 	Number allotted <u>2,312,500</u>
Name <u>Pearl Lorraine Jackson</u> Address <u>Woolley Mill Cottage, Woolley Mill Lane, Notton, Wakefield</u> UK Postcode <u>W L 4 2 N N</u>	Class of shares allotted <u>ordinary</u> 	Number allotted <u>1,000,000</u>
Name <u>Adrian Robert Kilmartin</u> Address <u>Church Farm, Acton Turville, Badminton, Gloucestershire</u> UK Postcode <u>G L 9 1 H D</u>	Class of shares allotted <u>ordinary</u> 	Number allotted <u>187,500</u>
Name <u>Linda Joyce Youds</u> Address <u>4 Victoria Cottages, Elmore Lane West, Quedgeley, Gloucestershire</u> UK Postcode <u>G L 2 3 N W</u>	Class of shares allotted <u>ordinary</u> 	Number allotted <u>187,500</u>
Name <u>Derek Alfred Youds</u> Address <u>4 Victoria Cottages, Elmore Lane West, Quedgeley, Gloucestershire</u> UK Postcode <u>G L 2 3 N W</u>	Class of shares allotted <u>ordinary</u> 	Number allotted <u>187,500</u>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

11/2/2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

DLA ref: g:\forms\88(2)\1002dp01.lpd

Princes Exchange, Princes Square, LEEDS, LS1 4BY

Tel 08700 111 111

DX number DX: 12017

DX exchange LEEDS