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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not write
in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or bold
block lettering

To the Registrar of Companies

For official use

Company number

2

2448011

Name of company

* HELLOWEEN LIMITED

* Insert full name
of company

Date of creation of the charge

12TH MAY 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE OVER A FIXED DEPOSIT

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to Coutts & Co.

Names and addresses of the mortgagees or persons entitled to the charge

Coutts & Co.

Registered Office: 15, Lombard Street, London

Postcode

EC3V 9AU

Presentor's name, address and
reference (if any):

Coutts & Co.

Address: MEDIA BANKING

440 STRAND

W12R 0RJ

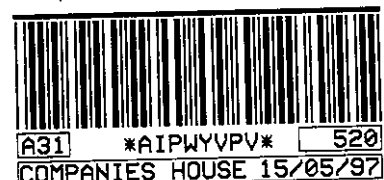
Presentor's reference
and/or telephone number

MS JAM 1127

Time critical reference

For official use
Mortgage section

Post room



The mortgagor hereby charges by way of first fixed charge all money's from time to time held (1) to the credit of the mortgagor by the Bank on any current deposit and/or other account or accounts which the mortgagor may now and/or hereafter have with the Bank (2) by the Bank on an account or accounts earmarked or designated by reference to the mortgagor and any sum or sums for the time being representing the same in whatever form held ('the deposit') and (3) under any deposit receipt.

Please do not write in this margin

Please complete legibly, preferably in black type or bold black lettering

Particulars as to commission allowance or discount (note 3)

Nil

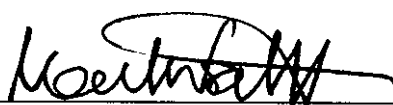
per pro Coutts & Co.

Address: MEDIA BANKING

440 Strand

Signed

KELLY DQS



Date 14/5/14

On behalf of [company] [mortgagee/chargee] *

* Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc. as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02448011

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER A FIXED DEPOSIT DATED THE 12th MAY 1997 AND CREATED BY HELLOWEEN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO COUTT & CO. ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th MAY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th MAY 1997.

R.L. ADAMS

for the Registrar of Companies



C O M P A N I E S H O U S E

PS 16-5