

# M

CHFP025

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

**COMPANIES FORM No. 395****Particulars of a mortgage or charge**

# 395

A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

02436003

Name of company

Atmore Investments Limited

Date of creation of the charge

25 June 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All monies, obligations and liabilities present or future due, owing or incurred to The Governor and Company of the Bank of Ireland ("the Bank") when the same become due for payment or discharge whether by acceleration or otherwise. The monies, obligations or liabilities may be

- express or implied
- present future or contingent
- joint or several
- incurred as principal or under a guarantee or indemnity
- originally owing to the Bank or purchased or otherwise acquired by it
- denominated in sterling or in any other currency
- incurred on any banking or other account or in any other name whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Ireland, PO Box 27, One Temple Quay, Bristol ("Bank of Ireland")

Postcode BS99 7AX

Presentor's name address and  
reference (if any)

Beachcroft LLP  
10-22 Victoria Street  
Bristol  
BS99 7UD

Our Ref SLP-BAN500-0493654

Time critical reference

For official Use  
Mortgage Section

Post room



## Short particulars of all the property mortgaged or charged

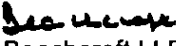
- The following property and assets, both present and future, from time to time owned by Company or in which the Company may have an interest
- 1 By way of legal mortgage all freehold and leasehold property situate in England and Wales and all buildings, fixtures and fixed plant and machinery from time to time on such property together with all estates, rights, title, options, easements and privileges appurtenant to, or benefiting, the same including all beneficial interests in the property and any proceeds of sale or disposal of any part of such property
  - 2 By way of fixed charge all plant, machinery, vehicles, computer and office and other equipment
  - 3 By way of fixed charge all tenants' and trade fittings, furniture, utensils and wet and dry stock from time to time on the property detailed as above
  - 4 By way of fixed charge all rights, money or property accruing or offered at any time by way of conversion, redemption, bonus, rights, preference, option, capital re-organisation or otherwise in respect of any stocks, shares, bonds, securities or other interests
  - 5 By way of fixed charge all book and other debts, revenues and claims whether actual or contingent whether arising under contracts or in any other matter whatsoever
  - 6 By way of fixed charge all intellectual and intangible property or rights and all licences, agreements, and ancillary and connected rights relating to intellectual and intangible property
  - 7 By way of fixed charge the benefit of guarantees, indemnities, rent deposits, agreements, contracts, undertakings and warranties
  - 8 By way of fixed charge all bank accounts, cash at bank or credit balances on any account with Bank of Ireland or with any other person whatsoever
  - 9 By way of floating charge all the undertaking and all property, assets and rights not otherwise effectively charged by the above provisions
  - 10 By way of assignment all goodwill and uncalled capital
  - 11 By way of assignment all monies from time to time payable to the Company in relation to contracts or policies of insurance effected by the Company or to which the Company is entitled (including the refund of any premiums)
- A The above assets are charged or as appropriate assigned as continuing security  
B The Debenture secures further advances  
C The Debenture contains restrictions upon dealing in any way (including charging) with any assets subject to a fixed charge, legal mortgage or assignment and dealing in any way (including charging) with any assets subject to a floating charge other than in the ordinary course of business  
D The Debenture contains a further assurance clause

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed  Beachcroft LLP

Date 27 June 2007

On behalf of [company] [mortgagee/chargee] ‡

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

‡ delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc., as the case may be as
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is -  
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 02436003

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 25th JUNE 2007 AND CREATED BY ATMORE INVESTMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th JUNE 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd JULY 2007.

*Pangels*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES