

WARWICK CASTLE PARK LIMITED

Company Registration No 2429776

Report and Unaudited Financial Statements

53 week period ended 1st January 2005



WARWICK CASTLE PARK LIMITED

REPORT AND UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 1st JANUARY 2005

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WARWICK CASTLE PARK LIMITED

**REPORT AND FINANCIAL STATEMENTS FOR THE PERIOD ENDED 1st
JANUARY 2005**

OFFICERS:

DIRECTORS

R Roger
P Phillipson

SECRETARY

S J Coote

REGISTERED OFFICE:

York Court
Allsop Place
London
NW1 5LR

WARWICK CASTLE PARK LIMITED

DIRECTORS' REPORT

The directors present their report and the unaudited financial statements for the 53 week period ended 1st January 2005.

REVIEW OF DEVELOPMENTS

The company has been dormant within the meaning of Section 249AA of the Companies Act 1985 throughout the period ended 1st January 2005. It is anticipated that the company will remain dormant for the foreseeable future.

PERIOD END DATE

The accounts have been prepared to the 1st January as the company uses a weekly cycle of reporting with the month and year ending on a Saturday, this is to ensure consistency of reporting on an annual basis.

PROFIT AND LOSS ACCOUNT

No profit and loss account is presented with these financial statements because the company has not received income, incurred expenditure or recognised any gains or losses during either the accounting period under review or the preceding accounting period. There have been no movements in shareholders' funds during the accounting period under review or the preceding accounting period.

ACCOUNTS AND REPORTS

In accordance with S252 Companies Act 1985, an elective resolution to dispense with the laying of the accounts and reports before the company in general meeting was passed at an extraordinary general meeting held on 11th February 1993.

In accordance with S366A Companies Act 1985, an elective resolution to dispense with the holding of the annual general meetings was passed at an extraordinary general meeting held on 11th February 1993.

THE DIRECTORS AND THEIR INTERESTS

The interests of the directors, who are also directors of the ultimate holding company, The Tussauds Group Limited, and their families in ordinary shares of 10 pence each of The Tussauds Group are shown in the report and accounts of the Tussauds Group Limited, a company registered in England and Wales.

Approved by the Board of Directors
and signed on behalf of the Board



S J Coote
Secretary

8th April 2005

WARWICK CASTLE PARK LIMITED

BALANCE SHEET AT 1st JANUARY 2005

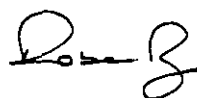
		As at 1 January 2005 £	As at 27 December 2003 £
	Note		
CURRENT ASSETS			
Formation Expenses		2	2
NET ASSETS		<u>2</u>	<u>2</u>
CAPITAL AND RESERVES			
Called up share capital	4	2	2
TOTAL EQUITY SHAREHOLDERS' FUNDS		<u>2</u>	<u>2</u>

The annual accounts have not been audited because the company is entitled to the exemption provided by section 249AA(1) of the Companies Act 1985 relating to dormant companies and its members have not required the company to obtain an audit of these accounts in accordance with section 249B(2).

The directors acknowledge their responsibility for ensuring that the company keeps accounting records that comply with section 221 of the Companies Act 1985. The directors also acknowledge their responsibility for preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period and of its profit or loss for the financial period in accordance with section 226 of the Companies Act 1985 and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the Company.

These financial statements were approved by the Board of Directors on 8th April 2005.

Signed on behalf of the Board of Directors.



R Roger
Director

WARWICK CASTLE PARK LIMITED

NOTES TO THE ACCOUNTS

53 WEEK PERIOD ENDED 1st JANUARY 2005

1. ACCOUNTING POLICIES

The financial statements are prepared under the historical cost convention and in accordance with applicable accounting standards.

2. PROFIT & LOSS ACCOUNT

No profit and loss account is presented with these financial statements because the company has not received income, incurred expenditure or recognised any gains or losses during either the accounting period under review or the preceding accounting period. There have been no movements in shareholders' funds during the accounting period under review or the preceding accounting period.

3. INFORMATION REGARDING DIRECTORS AND EMPLOYEES

No emoluments were payable to the directors, who were the only employees, of the company during the current and preceding accounting period.

4. CALLED UP SHARE CAPITAL

	Period ended 1 January 2005 £	Period ended 27 December 2003 £
Authorised:		
100 Ordinary shares of £1 each	100	100
	<hr/>	<hr/>
Called up, allotted and fully paid:		
2 Ordinary shares of £1 each	2	2
	<hr/>	<hr/>

5. ULTIMATE PARENT COMPANY

In the opinion of the directors the company's immediate and ultimate parent company is The Tussauds Group Limited a company registered in England and Wales. The financial statements of The Tussauds Group Limited can be obtained from the registrar of Companies, Companies House, Maindy Cardiff CF14 3UZ.

6. RELATED PARTY TRANSACTIONS

The cost of the annual return fee was borne by the Company's parent company without any right of reimbursement.