

**Return of Allotment of Shares**Company Name: **REACTION ENGINES LIMITED**Company Number: **02413577**Received for filing in Electronic Format on the: **05/05/2022**

XB3DJZVM

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/04/2022	

Class of Shares:	ORDINARY	Number allotted	560
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	27
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	1094118
	ORDINARY	Aggregate nominal value:	10941.18
	OF £0.01		
	EACH		

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES OF £0.01 (ONE PENCE) EACH ("B ORDINARY SHARES") ARE NON-REDEEMABLE ORDINARY SHARES CONFERRING ON THE MEMBER {OR ANY PROXY OF THE MEMBER) THE RIGHT TO ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL AND WITH FULL, EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS, WHETHER ON A WINDING UP OR OTHERWISE. THE HOLDER OF B ORDINARY SHARES SHALL HAVE CONSENT RIGHTS IN RESPECT OF CERTAIN MATTERS OF THE COMPANY'S DECISION-MAKING. THE HOLDER OF B ORDINARY SHARES SHALL HAVE THE RIGHT, ON A DILUTIVE ISSUE AND ALLOTMENT OF SHARES IN THE COMPANY, TO SUBSCRIBE FOR SUCH NUMBER OF B ORDINARY SHARES AS ARE REQUIRED TO MAINTAIN THE PERCENTAGE WHICH THE TOTAL NUMBER OF SHARES HELD BY IT REPRESENTS AS A PROPORTION OF THE TOTAL NUMBER OF ALL SHARES ALLOTTED AND ISSUED BY THE COMPANY IMMEDIATELY PRIOR TO SUCH ISSUE AND ALLOTMENT.

Class of Shares:	C	Number allotted	165625
	ORDINARY	Aggregate nominal value:	1656.25
	OF £0.01		
	EACH		

Currency: **GBP**

Prescribed particulars

NON-REDEEMABLE ORDINARY SHARES CONFERRING ON EACH MEMBER (OR ANY PROXY OF SUCH MEMBER) THE RIGHT TO ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL AND WITH FULL, EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS, WHETHER ON A WINDING UP OR OTHERWISE.

Class of Shares:	D	Number allotted	625000
	ORDINARY	Aggregate nominal value:	6250
	OF £0.01		
	EACH		
Currency:	GBP		

Prescribed particulars

NON-REDEEMABLE ORDINARY SHARES CONFERRING ON EACH MEMBER (OR ANY PROXY OF SUCH MEMBER) THE RIGHT TO ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL AND WITH FULL, EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS, WHETHER ON A WINDING UP OR OTHERWISE.

Class of Shares:	ORDINARY	Number allotted	4558765
	OF £0.01	Aggregate nominal value:	45587.65
	EACH		
Currency:	GBP		

Prescribed particulars

NON-REDEEMABLE ORDINARY SHARES CONFERRING ON EACH MEMBER (OR ANY PROXY OF SUCH MEMBER) THE RIGHT TO ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL AND WITH FULL, EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS, WHETHER ON A WINDING UP OR OTHERWISE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6443508
		Total aggregate nominal value:	64435.08
		Total aggregate amount unpaid:	466672

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.