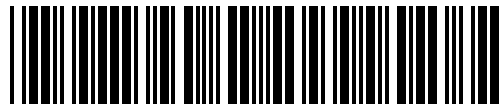


**Return of Allotment of Shares**Company Name: **REACTION ENGINES LIMITED**Company Number: **02413577**Received for filing in Electronic Format on the: **05/06/2023**

XC50T8LF

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>26/05/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2995</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>40</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1156618</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>11566.18</b>
	<b>OF £0.01</b>		
	<b>EACH</b>		

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY SHARES OF £0.01 (ONE PENCE) EACH ("B ORDINARY SHARES") ARE NON-REDEEMABLE ORDINARY SHARES CONFERRING ON THE MEMBER {OR ANY PROXY OF THE MEMBER) THE RIGHT TO ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL AND WITH FULL, EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS, WHETHER ON A WINDING UP OR OTHERWISE. THE HOLDER OF B ORDINARY SHARES SHALL HAVE CONSENT RIGHTS IN RESPECT OF CERTAIN MATTERS OF THE COMPANY'S DECISION-MAKING. THE HOLDER OF B ORDINARY SHARES SHALL HAVE THE RIGHT, ON A DILUTIVE ISSUE AND ALLOTMENT OF SHARES IN THE COMPANY, TO SUBSCRIBE FOR SUCH NUMBER OF B ORDINARY SHARES AS ARE REQUIRED TO MAINTAIN THE PERCENTAGE WHICH THE TOTAL NUMBER OF SHARES HELD BY IT REPRESENTS AS A PROPORTION OF THE TOTAL NUMBER OF ALL SHARES ALLOTTED AND ISSUED BY THE COMPANY IMMEDIATELY PRIOR TO SUCH ISSUE AND ALLOTMENT.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>165625</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1656.25</b>
	<b>OF £0.01</b>		
	<b>EACH</b>		

Currency: **GBP**

Prescribed particulars

**NON-REDEEMABLE ORDINARY SHARES CONFERRING ON EACH MEMBER (OR ANY PROXY OF SUCH MEMBER) THE RIGHT TO ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL AND WITH FULL, EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS, WHETHER ON A WINDING UP OR OTHERWISE.**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>625000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>6250</b>
	<b>OF £0.01</b>		
	<b>EACH</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

**NON-REDEEMABLE ORDINARY SHARES CONFERRING ON EACH MEMBER (OR ANY PROXY OF SUCH MEMBER) THE RIGHT TO ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL AND WITH FULL, EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS, WHETHER ON A WINDING UP OR OTHERWISE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5602547</b>
	<b>OF £0.01</b>	Aggregate nominal value:	<b>56025.47</b>
	<b>EACH</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

**NON-REDEEMABLE ORDINARY SHARES CONFERRING ON EACH MEMBER (OR ANY PROXY OF SUCH MEMBER) THE RIGHT TO ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL AND WITH FULL, EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS, WHETHER ON A WINDING UP OR OTHERWISE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>7549790</b>
		Total aggregate nominal value:	<b>75497.9</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.