



Companies House
— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

2401127

Company name in full

TECTEON PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

9 1 0 7 2 0 0 4

3 1 0 3 2 0 0 5

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

11,068,722

Nominal value of each share

£0.05

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A39
COMPANIES HOUSE

0087
27/04/05

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>SHARE NOMINEES LTD</u>		Class of shares allotted	Number allotted
Address <u>THE SHARE CENTRE, OXFORD HOUSE, OXFORD</u> <u>RD, AYLESBURY, BUCKS</u> UK Postcode <u>HP21 8SZ</u>		<u>ORDINARY</u>	<u>328,722</u>
Name <u>DR. M. A. NEKOU</u>		Class of shares allotted	Number allotted
Address <u>90 2ND FLOOR 19/20 GROSVENOR ST</u> <u>LONDON</u> UK Postcode <u>W1K 4QH</u>		<u>ORDINARY</u>	<u>740,000</u>
Name <u>ROCK NOMINEES LTD</u>		Class of shares allotted	Number allotted
Address <u>25 LUKE STREET</u> <u>LONDON</u> UK Postcode <u>EC2A 4AR</u>		<u>ORDINARY</u>	<u>10,000,000</u>
Name _____		Class of shares allotted	Number allotted
Address _____ _____ UK Postcode <u>LLLLLLLL</u>		_____	_____
Name _____		Class of shares allotted	Number allotted
Address _____ _____ UK Postcode <u>LLLLLLLL</u>		_____	_____

Please enter the number of continuation sheets (if any) attached to this form



Signed

Man

Date

4/4/05

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>ANITA CARR, SECOND FLOOR</u>	
<u>19-20 GROSVENOR ST, LONDON</u>	
<u>W1K 4QH</u>	<u>Tel 020 7408 1181</u>
DX number	DX exchange