



Return of Allotment of Shares

Company Name: **KENDRICK RESOURCES PLC**
 Company Number: **02401127**



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XBC2T5D0

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/05/2022	

Class of Shares:	ORDINARY	Number allotted	144721254
Currency:	GBP	Nominal value of each share	0.0003
		Amount paid:	0.035
		Amount unpaid:	0.0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	45714285
Currency:	GBP	Nominal value of each share	0.0003
		Amount paid:	0.021
		Amount unpaid:	0.0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	17885714
Currency:	GBP	Nominal value of each share	0.0003
		Amount paid:	0.02625
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	181378766
Currency:	GBP	Aggregate nominal value:	7255150.64

Prescribed particulars

(A) NO VOTING RIGHTS OTHER THAN ATE CTASS MEETING OF THOSE SHARES. (B) NO RIGHTS OF ANY DIVIDENDS (C) NO RIGHTS TO RETURN OF ASSETS UNTIL £100,000 HAS BEEN PAID ON EACH ORDINARY SHARE, THAN LIMITED TO CAPITAL PAID UP. (D) COMPANY HAS THE RIGHT TO PURCHASE ALL DETERRED SHARES FOR NOMINAL CONSIDERATION. THE CREATION AND ISSUE OF FURTHER SHARES WHICH RANK EQUALLY OR IN PRIORITY TO THE DEFERRED SHARES OR THE PASSING OF A RESOLUTION OF THE COMPANY TO CANCEL THE DEFERRED SHARES OR TO EFFECT A REDUCTION IN CAPITAL SHALL NOT CONSTITUTE A MODIFICATION OR ABROGATION OF THE RIGHTS ATTACHING TO THE DEFERRED SHARES. ONLY WHOLE NUMBERS OF DEFERRED SHARES WILL BE ISSUED AND NO SHARE CERTIFICATES WILL BE ISSUED IN RESPECT OF DEFERRED SHARES.

Class of Shares:	DEFERRED	Number allotted	1346853817
Currency:	GBP	Aggregate nominal value:	12121684.353

Prescribed particulars

(A) NO VOTING RIGHTS OTHER THAN AT A CLASS MEETING OF THOSE SHARES. (B) NO RIGHTS OF ANY DIVIDENDS (C) NO RIGHTS TO RETURN OF ASSETS UNTIL £100,000 HAS BEEN PAID ON EACH ORDINARY SHARE, THAN LIMITED TO CAPITAL PAID UP. (D) COMPANY HAS THE RIGHT TO PURCHASE ALL DEFERRED SHARES FOR NOMINAL CONSIDERATION. THE CREATION AND ISSUE OF FURTHER SHARES WHICH RANK EQUALLY OR IN PRIORITY TO THE DEFERRED SHARES OR THE PASSING OF A RESOLUTION OF THE COMPANY TO CANCEL THE DEFERRED SHARES OR TO EFFECT A REDUCTION IN CAPITAL SHALL NOT CONSTITUTE A MODIFICATION OR ABROGATION OF THE RIGHTS ATTACHING TO THE DEFERRED SHARES. ONLY WHOLE NUMBERS OF DEFERRED SHARES WILL BE ISSUED AND NO SHARE CERTIFICATES WILL BE ISSUED IN RESPECT OF DEFERRED SHARES.

Class of Shares:	DEFERRED	Number allotted	335710864
Currency:	GBP	Aggregate nominal value:	3353751.53136

Prescribed particulars

A) NO VOTING RIGHTS OTHER THAN ATE CTASS MEETING OF THOSE SHARES. (B) NO RIGHTS OF ANY DIVIDENDS (C) NO RIGHTS TO RETURN OF ASSETS UNTIL £100,000 HAS BEEN PAID ON EACH ORDINARY SHARE, THAN LIMITED TO CAPITAL PAID UP. (D) COMPANY HAS THE RIGHT TO PURCHASE ALL DETERRED SHARES FOR NOMINAL CONSIDERATION. THE CREATION AND ISSUE OF FURTHER SHARES WHICH RANK EQUALLY OR IN PRIORITY TO THE DEFERRED SHARES OR THE PASSING OF A RESOLUTION OF THE COMPANY TO CANCEL THE DEFERRED SHARES OR TO EFFECT A REDUCTION IN CAPITAL SHALL NOT CONSTITUTE A MODIFICATION OR ABROGATION OF THE RIGHTS ATTACHING TO THE DEFERRED SHARES. ONLY WHOLE NUMBERS OF DEFERRED SHARES WILL BE ISSUED AND NO SHARE CERTIFICATES WILL BE ISSUED IN RESPECT OF DEFERRED SHARES.

Class of Shares:	DEFERRED	Number allotted	19579925
Currency:	GBP	Aggregate nominal value:	195799.25

Prescribed particulars

A) NO VOTING RIGHTS OTHER THAN ATE CTASS MEETING OF THOSE SHARES. (B) NO RIGHTS OF ANY DIVIDENDS (C) NO RIGHTS TO RETURN OF ASSETS UNTIL £100,000 HAS BEEN PAID ON EACH ORDINARY SHARE, THAN LIMITED TO CAPITAL PAID UP. (D) COMPANY HAS THE RIGHT TO PURCHASE ALL DETERRED SHARES FOR NOMINAL CONSIDERATION. THE CREATION AND ISSUE OF FURTHER SHARES WHICH RANK EQUALLY OR IN PRIORITY TO THE DEFERRED SHARES OR THE PASSING OF A RESOLUTION OF THE COMPANY TO CANCEL THE DEFERRED SHARES OR TO EFFECT A REDUCTION IN CAPITAL SHALL NOT CONSTITUTE A MODIFICATION OR ABROGATION OF THE RIGHTS ATTACHING TO THE DEFERRED SHARES. ONLY WHOLE NUMBERS OF DEFERRED SHARES WILL BE ISSUED AND NO SHARE CERTIFICATES WILL BE ISSUED IN RESPECT OF DEFERRED SHARES.

Class of Shares:	ORDINARY	Number allotted	219511616
Currency:	GBP	Aggregate nominal value:	65853.4848

Prescribed particulars

WITHOUT RESTRICTING OR REDUCING IN ANY WAY ANY SPECIAL RIGHTS PREVIOUSLY CONFERRED ON THE HOLDERS OF ANY SHARES OR CLASS OF SHARES FOR THE TIME BEING IN ISSUE, ANY SHARE IN THE COMPANY MAY BE ISSUED AT ANY TIME WITH SUCH PREFERRED, DEFERRED OR OTHER SPECIAL RIGHTS, OR SUBJECT TO SUCH RESTRICTIONS, WHETHER AS REGARDS DIVIDEND, RETURN OF CAPITAL, VOTING OR OTHERWISE, AS THE COMPANY MAY FROM TIME TO TIME BY ORDINARY RESOLUTION DETERMINE. VOTING: ON A SHOW OF HANDS EVERY HOLDER OF ORDINARY SHARES (“SHAREHOLDER”) PRESENT IN PERSON AND EVERY PROXY PRESENT WHO HAS BEEN DUTY APPOINTED BY A SHAREHOLDER SHALL HAVE ONE VOTE, AND ON A POLL EVERY SHAREHOLDER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS: ALL DIVIDENDS SHALL BE APPORTIONED AND PAID PROPORTIONATELY TO THE AMOUNTS PAID UP ON THE ORDINARY SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. CAPITAL: THE COMPANY MAY CAPITALISE ANY PART OF THE AMOUNT FOR THE TIME BEING STANDING TO THE CREDIT OF ANY OF THE COMPANY’S RESERVE ACCOUNTS (INCLUDING ANY SHARE PREMIUM ACCOUNT AND CAPITAL REDEMPTION RESERVE) OR TO THE CREDIT OF THE PROFIT AND LOSS ACCOUNT (IN EACH CASE, WHETHER OR NOT SUCH AMOUNTS ARE AVAILABLE FOR DISTRIBUTION), AND APPROPRIATE (THE SUM RESOLVED TO BE CAPITALISED EITHER IN OR TOWARDS PAYING UP ANY AMOUNTS, IF ANY, FOR THE TIME BEING UNPAID ON ANY SHARES HELD BY SUCH SHAREHOLDERS RESPECTIVELY OR IN PAYING UP IN FULL OR PART AT PAR UNISSUED SHARES OR DEBENTURES OR NEW SHARES TO BE ALLOTTED AS FULLY PAID SHARES BY WAY OF CAPITALISATION TO THE MEMBERS OR ANY CLASS OF MEMBERS WHO WOULD HAVE BEEN ENTITLED TO THAT SUM IF IT WERE DISTRIBUTED BY WAY OF DIVIDEND. REDEMPTION: NO SHARES OF THE COMPANY ARE CURRENTLY REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2103034988
		Total aggregate nominal value:	22992239.25916
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.