

**Return of Allotment of Shares**Company Name: **BERKELEY MINERAL RESOURCES PLC**Company Number: **02401127**Received for filing in Electronic Format on the: **07/02/2014**

X317S36P

Shares Alloted (including bonus shares)

Date or period during which
shares are allotted

From
03/02/2014

Class of Shares:	ORDINARY	Number allotted	670000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	181378766
Currency:	GBP	Aggregate nominal value:	7255150.64
		Amount paid per share	0.04
		Amount unpaid per share	0

Prescribed particulars

THE DEFERRED SHARES OF 4P EACH HAVE NO RIGHTS TO VOTE OR TO PARTICIPATE IN DIVIDENDS AND CARRY LIMITED RIGHTS ON RETURN OF CAPITAL

Class of Shares:	ORDINARY	Number allotted	1171565483
Currency:	GBP	Aggregate nominal value:	11715654.83
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1352944249
		Total aggregate nominal value:	18970805.47

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.