



Return of Allotment of Shares

Company Name: **BERKELEY MINERAL RESOURCES PLC**

Company Number: **02401127**



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Shares Alloted (including bonus shares)

Date or period during which
shares are allotted

From
02/01/2014

Class of Shares: **ORDINARY**

Currency: **GBP**

Number allotted **3147149**

Nominal value of each share **0.01**

Amount paid: **0.02**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	181378766
Currency:	GBP	Aggregate nominal value:	7255150.64
		Amount paid per share	0.04
		Amount unpaid per share	0

Prescribed particulars

THE DEFERRED SHARES OF 4P EACH HAVE NO RIGHTS TO VOTE OR TO PARTICIPATE IN DIVIDENDS AND CARRY LIMITED RIGHTS ON RETURN OF CAPITAL

Class of Shares:	ORDINARY	Number allotted	1168849838
Currency:	GBP	Aggregate nominal value:	11688498.38
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1350228604
		Total aggregate nominal value:	18943649.02

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.