

Company No. 2386151

Canada Square PEM Limited

(the "Company")

**SOLVENCY STATEMENT MADE FOR THE PURPOSE OF  
SECTION 642 OF THE COMPANIES ACT 2006**

This solvency statement is made on 1 July 2015

It was proposed that the share capital of the Company be reduced from 10,000 ordinary shares of £1 each to 1 ordinary share of £1 each by cancelling and extinguishing 9,999 ordinary shares of £1 each registered in the name of Citigroup Financial Products Inc and that the amount of such reduction be credited to the reserves of the Company

We, Simon James Cumming and Jill Denise Robson, all of the directors of the Company as at the date of this solvency statement, have each formed the opinion

- a) that as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement

In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed in counterpart by all of the directors of the Company

Simon James Cumming



Jill Denise Robson



\*L4AU81XK\*

LD1

03/07/2015

#26

COMPANIES HOUSE