

Company No. 2366928

PRIVATE COMPANY LIMITED BY SHARES

NATIONAL GRID ELECTRICITY DISTRIBUTION MIDLANDS LIMITED (the "Company")  
CONFIRMATION STATEMENT BY THE DIRECTORS OF THE COMPANY UNDER SECTION 644(5)  
OF THE COMPANIES ACT 2006

Directors' Statement for the purposes of section 644(5) of the Companies Act 2006

On 5 March 2024, the Company passed a special resolution to reduce its share capital (Special Resolution). The Special Resolution was supported by a solvency statement made by the Company's directors on 5 March 2024 (Solvency Statement).

We, being all of the directors of the Company, confirm, for the purposes of section 644(5) of the Companies Act 2006 that the Solvency Statement was:

- (a) made not more than 15 days before the date on which the Special Resolution was passed; and
- (b) provided to members in accordance with section 642(2) of the Companies Act 2006.

Signed by each of the directors on 05 March 2024

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Graham Halladay

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Darren Pettifer