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COMPANIES FORM NO. 88(2)(Rev 1988)

88(2)

Return of allotments of shares**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)Please do not write in this
margin

Pursuant to section 99(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

2366852

* insert full name
of company

1. Name of company

* LONDON ELECTRICITY plc

† distinguish between
ordinary preference, etc.

2. This section must be completed for all allotments

Description of shares †	ordinary	ordinary	ordinary
A Number allotted	30,000	96,000	210,700
B Nominal value of each	£0.58 1/3	£0.58 1/3	£0.58 1/3
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.61	£3.00	£4.83

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 1 April 1997] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar of return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):Company Secretary
London Electricity plc
Templar House
81-87 High Holborn, London WC1V 6NU

For official use

Post room



4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Mr Keith Derek Boardman	10,500		
Green Farm, Westhorpe			
Stowmarket			
Suffolk IP14 4SR			
Mr Guy Buckemham	6,500		
63 Woodside Road			
New Malden			
Surrey KT3 3AN			
Mr Colin Roger Hart	16,450		
65 Stoneleigh Road			
Clayhall, Ilford			
Essex IG5 0JD			
Apollo Nominees Ltd	303,250		
1 Finsbury Avenue			
London EC2M 2PP			
Total	336,700		

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

nil

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed  Designation ‡ Secretary Date 2/4/97

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ