G

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering COMPANIES FORM NO. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 99)2 of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

88(2)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

| Company Number |
|----------------|
| 2366852 |

| insert full name |
|------------------|
| of company |

1. Name of company

*LONDON ELECTRICITY plc

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

| Description of shares † | ordinary | ordinary | |
|--|-----------|----------|---|
| A Number allotted | 10,000 | | |
| B Nominal valve of each | £0.58 1/3 | <u>-</u> | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £4.83 | | £ |

§ complete (a) or (b) as appropriate

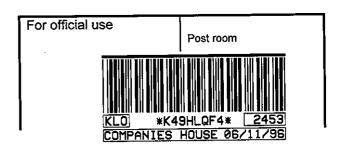
| Date(s) on which the st | nares were allotte | ed | | |
|--|--------------------|------------------|---------------------|-------------|
| (a) [on 31 October | _19 <u>_96</u> |] §, or | | |
| (b) [from | 19 | to | 19 |]§ |
| The names and addres | | | | |
| 3. If the allotment is who be given (see notes 2 | | than for cash th | ne following inform | nation must |
| D Extent to which each Please use percenta | | eated as paid up |). | |
| E Consideration for wh shares were allotted | | | | |
| | | | | |

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar of return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Company Secretary London Electricity plc Templar House 81-87 High Holborn, London WC1V 6NU



4. Names and addresses of the allottees

Please do not write in the margin

| Names and Addresses | Addresses Number of shares allotted | | |] . |
|---|---------------------------------------|------------|-------|--|
| | Ordinary | Preference | Other | Please complete legibly, preferably |
| MRS JANET ELIZABETH MASON | 10,000 | | | in black type, or bold block lettering |
| DELLWOOD | | | | 7 |
| 49 SHIRE LANE | · · · · · · · · · · · · · · · · · · · | | | • |
| CHORLEYWOOD, HERTS | | | | |
| WD3 5NP | **** | | | |
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| Total | 10,000 | | | |
| | | | .1 | |
| Where the space given on this form is inadequate, continual should be used and the number of sheets attached should be indicated in the box opposite: | tion sheets | | NIL | ‡ Insert Director, Secretary, Administrator, |

Designation ‡_

Secretary

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Signed

Companies registered in Scotland , should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ